

Discordances between phylogenetic and morphological patterns in alpine leaf beetles attest to an intricate biogeographic history of lineages in postglacial Europe

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Abstract

Pleistocene glacial and interglacial periods have moulded the evolutionary history of European cold-adapted organisms. The role of the different mountain massifs has, however, not been accurately investigated in the case of high-altitude insect species. Here, we focus on three closely related species of non-flying leaf beetles of the genus *Oreina* (Coleoptera, Chrysomelidae), which are often found in sympatry within the mountain ranges of Europe. After showing that the species concept as currently applied does not match barcoding results, we show, based on more than 700 sequences from one nuclear and three mitochondrial genes, the role of biogeography in shaping the phylogenetic hypothesis. Dating the phylogeny using an insect molecular clock, we show that the earliest lineages diverged more than 1 Mya and that the main shift in diversification rate occurred between 0.36 and 0.18 Mya. By using a probabilistic approach on the parsimony-based dispersal/vicariance framework (MP-DIVA) as well as a direct likelihood method of state change optimization, we show that the Alps acted as a cross-roads with multiple events of dispersal to and reinvasion from neighbouring mountains. However, the relative importance of vicariance vs. dispersal events on the process of rapid diversification remains difficult to evaluate because of a bias towards overestimation of vicariance in the DIVA algorithm. Parallels are drawn with recent studies of cold-adapted species, although our study reveals novel patterns in diversity and genetic links between European mountains, and highlights the importance of neglected regions, such as the Jura and the Balkanic range.

Keywords: lineage diversification, MP-DIVA, *Oreina*, phylogeography, Pleistocene, species concept

Introduction

Pleistocene glacial periods, beginning around two million years ago, strongly affected species over large parts of their ranges, with most populations becoming

extinct, dispersing to new locations or surviving in restricted refugial areas (e.g., Coope 1994; Hewitt 2000; Schmitt 2007). As the climate warmed again, they recolonized the previously ice-covered areas. In the last decade, sequence-based phylogeographic studies have revealed that the biogeographic histories of temperate and arctic-alpine species were likely to be different (e.g., Hewitt 2001; Schmitt *et al.* 2005). Temperate species survived during cold periods in southern refugia in Iberia, Italy, the Balkans, the Caucasus region and even Northern Africa (Habel *et al.* 2008), repopulating north-

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ern Europe after the last glacial maximum and creating hybrid zones in the areas where the expanding genomes met (Hewitt 2000). In contrast, alpine species (or those with an arctic-alpine disjunct distribution) must have been widespread during glacial maxima (Haubrich & Schmitt 2007) and probably inhabited the cold steppes that were present over most of Europe (Willis & van Andel 2004). Such cold-adapted species were restricted to remote environments during interglacial stages like the present (Hewitt 2004; Schmitt *et al.* 2006). As a consequence, some species with formerly large distributions continue to persist only as relict species in relatively small areas (e.g., Shapiro *et al.* 2004; Dalén *et al.* 2007; Stewart *et al.* 2010).

Most large-scale phylogeographic studies from cold-adapted organisms have found strong differentiation among populations (and among biogeographic regions) (Alvarez *et al.* 2009; Schmitt 2009). However, little is known regarding the respective influence of the different European mountains on the fate of currently isolated populations (spread through different massifs) that were likely to have been connected in the past. In this context, one might hypothesize a marked pattern of isolation by distance, with disjunctive areas of the distribution being highly isolated genetically from each other (as shown in Varga & Schmitt 2008).

In this study, we propose to investigate such evolutionary questions focusing on cold-adapted organisms using three closely related species of the leaf beetle genus *Oreina* (Coleoptera, Chrysomelidae)—namely *O. alpestris*, *O. ganglbaueri* and *O. speciosa* (Hsiao & Pasteels 1999)—as a case study. As a whole, this genus—comprising *ca.* 28 species described mainly on the basis of characters related to male genitalia (Kippenberg 1994, 2008) and feeding exclusively either on the Apiaceae or Asteraceae plant families (Jolivet *et al.* 1986)—is distributed throughout the mountains of Europe (except Scandinavia), with some incursions into the lowlands, and western Siberia. In addition to exhibiting an appropriate pattern of distribution to investigate postglacial recolonization processes in high-elevation species, most of these beetles are usually recorded as flightless (Kalberer *et al.* 2005), a feature that might have further limited their dispersal abilities. Molecular-based analyses on other *Oreina* species have suggested that populations were generally highly isolated (Knoll & Rowell-Rahier 1998; Margraf *et al.* 2007; Borer *et al.* 2010). Such a pattern was explained by slow postglacial recolonization in organisms having low dispersal abilities. However, this study treats a beetle group showing a much wider spatial distribution than those previously analysed.

In addition to being genetically closely related (Hsiao & Pasteels 1999), these three species share

many characteristics such as their external morphology, shape of the male genitalia, highly variable warning coloration and autogenous cardenolide production (Dobler *et al.* 1996; Triponoz *et al.* 2007). These oligophagous beetles feed on various Apiaceae species (mainly from genera *Heracleum*, *Peucedanum*, *Chaerophyllum*, *Angelica* or *Aegopodium*), from which they capture chemical compounds and reinvest them into their own defence (Hsiao & Pasteels 1999). These sister species have different ranges across the European mountains: *O. alpestris* is a common inhabitant of most mountain regions between the Pyrenean-Cantabric range and the Carpathians; *O. speciosa* is restricted to the Alps, the Jura, the Massif Central and the northern Balkans; finally, *O. ganglbaueri* is a recognized Pyrenean-Cantabric endemic. They share the same alpine environment in open habitats close to or in the understorey of mixed deciduous-coniferous or coniferous forests, with beech, fir, spruce or larch as dominant woody species (Kippenberg 1994; Jolivet *et al.* 1986; Y. Triponoz, pers. obs.) at elevations from 800 to 2200 m. asl.; in the upper parts of the range, pure high forbs can shelter these beetles in moist places, and in extreme cases, they can even be found in stone runs with scarce plant cover where they hide under rocks during the day (M. Borer, pers. obs.). As the three species can feed on the same hosts, it is common to find pairs of them in sympatry, especially in the Alps and Pyrenees.

The main goal of this study is to examine the phylogeographic patterns of these leaf beetles to infer whether or not lineages present a marked pattern of isolation by distance. Moreover, we extend the question to address the spatiotemporal framework of the evolutionary events that drove diversification of lineages and moulded the spatial genetic structure of alpine organisms. In view of their ecological and morphological similarities, we expect the three leaf beetle species *O. alpestris*, *O. ganglbaueri* and *O. speciosa* to be associated with closely related genetic lineages that evolved recently and spread over the different European mountain massifs during the Pleistocene. The working hypotheses of the study are as follows:

- 1 Given the impact of Pleistocene climatic oscillations on alpine biota, we hypothesize that these leaf beetles show a pattern of differentiation that reflects the alternate expansion during glacial period and isolation during temperate interglacials.
- 2 The alpine arc, because of its central geographical position between other European massifs, should harbour higher lineage diversity than neighbouring mountains and stand as a key cross-roads where different lineages admix.

To test these hypotheses, the spatiotemporal evolution of the three closely related species of *Oreina* was inferred using phylogenetic, divergence time and diversification analyses based on a large sampling spanning the distribution of these taxa. Before studying fine-scale evolutionary processes, species circumscriptions and phylogenetic relationships were investigated by applying a phylogenetic barcoding approach (see Borer *et al.* 2010) and studying key morphological characters. Thanks to our multiple-facetted phylogeographic approach, we will be able to determine which cold or temperate Pleistocene periods and which European mountains have impacted the most on the *O. alpestris*, *O. ganglbaueri* and *O. speciosa* genetic lineages outbreak and diversification. The main trends observed in *Oreina* will also be discussed in the framework of previous studies on European alpine phylogeography.

Material and methods

Sampling and species determination

Sites within the main European mountain ranges were visited during the summers of 2005–2007. In total, the three sister species—*O. alpestris* (Schumm.), *O. ganglbaueri* (Jakob) and *O. speciosa* (L.), hereafter referred to as the *Oreina* AGS complex—were collected in 63 sites (see Table 1) with a total of 211 specimens (mostly males). All sampled insects were determined, mostly on the basis of male genitalia shape and with the help of some external morphological features for females, following Kippenberg (1994, 2008). In the *Oreina* AGS complex, Kippenberg (1994, 2008) defined seven types of male genitalia: one specific to *O. speciosa*, one for *O. ganglbaueri* and five within *O. alpestris* (defined along a morphological continuum and according to geographical distributions). The different subtypes of *O. alpestris* and respective distributions are as follows: *O. alpestris* ssp. *alpestris* (Schumm.) in the northern Carpathians (and Sudetes), ssp. *banatica* (Wse.) in the southern Carpathians and southern Balkans, ssp. *marsicana* (Luig.) in the Apennines, ssp. *nigrina* (Suffr.) in the Pyrenees and Cantabric range, and finally ssp. *variabilis* (Wse.) in the Alps, northern Balkans and Black Forest. Outgroups were sampled among four closely related species (Hsiao & Pasteels 1999), namely *O. bifrons* (Fab.), *O. cacaliae* (Schr.), *O. gloriosa* (Fab.) and *O. liturata* (Scop.).

DNA extraction, PCR amplification and cycle sequencing

Total genomic DNA was extracted from an average of three individuals per population, using the DNeasy®

Tissue Kit (Qiagen, Hilden, Germany) on a sample of 4–6 legs of each individual. One nuclear region and three mtDNA regions were amplified using the following primers: partial internal transcribed spacer (*ITS2*) region (*ITS3* and *ITS4* primers from Gomez-Zurita & Vogler 2003), *16s* ribosomal RNA (*16s rRNA*) (LR-N-13398 and LR-J-12 883 primers from Simon *et al.* 1994), partial cytochrome oxidase I (*COI*) (C1-J-1751 and C1-N-2191 primers from Simon *et al.* 1994) and partial cytochrome oxidase II (*COII*) (modTL2-J-3037 and modC2-N-3661 primers from Mardulyn *et al.* 1997). Amplifications were carried out in a standard 30-μL PCR reaction including 3 μL of 10× PCR buffer (Promega, Madison, WI, USA), 3 μL of a MgCl₂ solution (25 mM), 3 μL of dNTPs (1.5 mM), 0.5 μL of forward and reverse primers (10 mM), 0.3 μL of Taq DNA polymerase (Promega, Madison, WI, USA), 3 μL of extracted DNA, all made up to 30 μL with purified MilliQ water. The PCRs were run in a TGradient thermocycler (Biometra, Goettingen, Germany) with the following programme: initial denaturation at 93 °C for 1 min 30 s; 35 cycles comprising denaturation steps at 93 °C for 1 min 30 s, annealing steps at 45 °C (*16s rRNA*, *COI*) or at 53 °C (*COII*, *ITS2*) for 1 min, extension steps at 72 °C for 2 min; and final extension at 72 °C for 8 min. The PCR product purification and sequencing was carried out by Macrogen (Seoul, South Korea). Sequencing was performed with both forward and reverse primers under BigDye™ terminator cycling conditions, purifying the reacted products by using ethanol precipitation and running them on an Automatic Sequencer 3730XL (Applied Biosystem, Foster City, USA).

Sequence alignment and congruence between data sets

Sequences (forward and reverse) were manually edited and assembled using the software CHROMAS PRO 1.34 (Technelysium, Helensvale, Australia). Alignments of *ITS2* and *16s rRNA* were carried out using CLUSTALW multiple alignment (Thompson *et al.* 1997) implemented in the software BIOEDIT 7.0.5.3 (Hall 1999), followed by minor manual correction. For *COI* and *COII*, alignments were trivial as all sequenced fragments were of the same size. The best-fit substitution model was chosen for each partition using MrAIC.pl 1.4.3 (Nylander 2004) based on the Akaike information criterion (AIC; Akaike 1974). The three mtDNA partitions were shown to be congruent using the mILD test (Planet & Sarkar 2005), and a supermatrix comprising *16s rRNA*, *COI* and *COII* was built. In contrast, the mILD analysis revealed that *ITS2* was incongruent with the mtDNA regions ($P < 0.05$), and it was treated separately.

Before inferring the phylogeny and biogeographic history of the ingroup, preliminary analyses were per-

Table 1 Geographic distribution of sampled populations. Species occurring in each location are also provided

Mountain Range (biogeographic area according to Fig. 4)	Country	Code	Location	Altitude	Geographical coordinates	Species
Alps (b)	Austria	AUT1	Arlbergpass	1354	N 47°08'03.80" E 010°12'20.90"	<i>O. speciosa</i>
	Austria	AUT2	Mittersill (Gamsblick)	1317	N 47°11'25.20" E 012°28'37.50"	<i>O. speciosa</i>
	Austria	AUT3	Badgastein (Stubnerkogel)	1876	N 47°06'35.40" E 013°07'36.20"	<i>O. alpestris</i>
	Austria	AUT5	Koralpe	1564	N 46°48'30.50" E 014°56'34.10"	<i>O. speciosa</i>
	Austria	GRH	Grosser Hengst	1615	N 47°27'06.15" E 014°25'50.86"	<i>O. speciosa</i>
	Austria	VAL	Valentinsalm	1540	N 46°36'29.48" E 012°57'18.89"	<i>O. alpestris/ O. speciosa</i>
	France	FR11	Col du Galibier	1999	N 45°05'07.40" E 006°26'19.10"	<i>O. speciosa</i>
	France	FR13	Ailefroide	1700	N 44°53'41.50" E 006°26'44.70"	<i>O. speciosa</i>
	France	FR14	Abries	1886	N 44°48'49.10" E 006°58'28.30"	<i>O. speciosa</i>
	France	FR16	Saint-Martin Vesubie	1795	N 44°06'37.10" E 007°18'41.10"	<i>O. speciosa</i>
	Italy	DOL2	Passo Rolle	1969	N 46°17'46.00" E 011°46'56.00"	<i>O. speciosa</i>
	Italy	DOL3	Passo Duran	1477	N 46°18'45.20" E 012°05'29.20"	<i>O. speciosa</i>
	Italy	IT1	Col du Petit St-Bernard	1996	N 45°42'12.00" E 006°52'29.40"	<i>O. speciosa</i>
	Italy	IT2	Passo Pian delle Fugazze	1296	N 45°44'47.30" E 011°09'32.30"	<i>O. alpestris</i>
	Italy	IT3	Monte Baldo	1247	N 45°47'03.60" E 010°52'14.00"	<i>O. speciosa</i>
	Italy	IT4	Val Daone	1319	N 46°01'19.80" E 010°30'47.60"	<i>O. speciosa</i>
	Italy	IT5	Passo del Tonale	1784	N 46°15'53.40" E 010°36'46.80"	<i>O. speciosa</i>
	Italy	IT8	Terme di Valdieri	1419	N 44°12'10.30" E 007°16'13.60"	<i>O. speciosa</i>
	Italy	IT9	Crissolo (Piano del Re)	1342	N 44°41'59.00" E 007°09'11.20"	<i>O. speciosa</i>
	Italy	IT11	Breuil-Cervinia	2149	N 45°55'40.10" E 007°37'53.30"	<i>O. speciosa</i>
	Italy	IT12	Macugnaga	1343	N 45°57'58.50" E 007°56'14.00"	<i>O. speciosa</i>
	Slovenia	SLO2	Predmeja	1142	N 45°55'56.70" E 013°50'31.20"	<i>O. speciosa</i>
	Slovenia	SLO8	Logarska Dolina	1394	N 46°22'09.50" E 014°35'04.70"	<i>O. speciosa</i>
	Slovenia	SLO9	Dom na Komni	1261	N 46°16'58.10" E 013°47'13.40"	<i>O. speciosa</i>
	Slovenia	SLO10	Vrsic pass	1387	N 46°25'29.00" E 013°44'34.60"	<i>O. speciosa</i>
	Switzerland	AI1	Brulissau	1600	N 47°17'04.08" E 009°29'05.90"	<i>O. alpestris/ O. speciosa</i>
	Switzerland	BE1	Kandersteg	1314	N 46°28'21.10" E 007°39'23.00"	<i>O. alpestris/ O. speciosa</i>
	Switzerland	GL1	Schwanden	1500	N 46°57'28.30" E 009°05'55.90"	<i>O. speciosa</i>
	Switzerland	GR1	Tschierschen	1400	N 46°48'42.00" E 009°36'40.00"	<i>O. alpestris/ O. speciosa</i>
	Switzerland	LOT	Lotschental	1888	N 46°26'21.67" E 007°52'23.46"	<i>O. speciosa</i>
	Switzerland	SUR	Sur	1515	N 46°31'16.40" E 009°37'27.00"	<i>O. speciosa</i>
	Switzerland	SUS	Susch	1486	N 46°44'50.13" E 010°04'28.92"	<i>O. speciosa</i>
	Switzerland	VD1	Col des Mosses	1843	N 46°23'13.93" E 007°07'48.60"	<i>O. alpestris/ O. speciosa</i>
	Switzerland	VS2	Sanetsch	1680	N 46°18'26.66" E 007°20'07.46"	<i>O. speciosa</i>
	Switzerland	VS4	Saas Almagell	1620	N 46°06'15.76" E 007°56'57.93"	<i>O. speciosa</i>
	Switzerland	VS5	Les Haudères	1436	N 46°04'52.00" E 007°30'18.10"	<i>O. speciosa</i>
	Switzerland	VS6	Emosson	1944	N 46°03'55.30" E 006°55'43.90"	<i>O. speciosa</i>
	Switzerland	VS7	Chandolin	2000	N 46°14'41.85" E 007°36'10.01"	<i>O. speciosa</i>
	Switzerland	VS8	La Fouly	1571	N 45°56'10.20" E 007°05'36.10"	<i>O. speciosa</i>
Abruzzi	Italy	ABZ1	Vado di Sole	1650	N 42°23'51.70" E 013°47'19.40"	<i>O. alpestris</i>
Appenines (a)	Italy	ABZ2	Sarnano1	1333	N 42°58'57.40" E 013°15'00.20"	<i>O. alpestris</i>
	Italy	ABZ5	Sarnano2	1431	N 43°01'27.90" E 013°13'25.20"	<i>O. alpestris</i>
Ligurian	Italy	IT7	Passo del Penice	1141	N 44°47'26.20" E 009°18'12.70"	<i>O. alpestris</i>
Appenines (h)						
Black Forest (d)	Germany	SW3	Zastler	1068	N 47°54'13.40" E 007°58'58.00"	<i>O. alpestris</i>
Cantabric	Spain	EUR	Pico de Europa	1295	N 43°07'40.44" W 004°52'38.82"	<i>O. alpestris</i>
Range (e)						

Table 1 (Continued)

Mountain Range (biogeographic area according to Fig. 4)	Country	Code	Location	Altitude	Geographical coordinates	Species
Carpathians and Sudetes (f)	Czech Republic	CZ4	Karlova Studanka	1267	N 50°04'13.30" E 017°14'42.30"	<i>O. alpestris</i>
	Poland	PL2	Zakopane	1016	N 49°16'31.80" E 019°51'12.10"	<i>O. alpestris</i>
	Romania	RO1	Monti Rodnei	1111	N 47°35'54.90" E 024°55'21.20"	<i>O. alpestris</i>
	Romania	RO2	Sinaia	1386	N 45°21'26.50" E 025°31'05.70"	<i>O. alpestris</i>
Balkanic Range (c)	Croatia	HR2	Risnjak	1402	N 45°25'39.50" E 014°37'19.40"	<i>O. speciosa</i>
	Croatia	HR4	Sjeverni Velebit	1422	N 44°48'28.00" E 014°58'14.70"	<i>O. speciosa</i>
	Montenegro	MON2	Savnik (Slatina)	1363	N 42°59'55.50" E 019°09'58.00"	<i>O. alpestris</i>
	Serbia	SER1	Kopaonik	1700	N 43°20'32.40" E 020°46'01.90"	<i>O. alpestris</i>
Jura (g)	France	FR1	Cret de la Neige	1715	N 46°15'04.96" E 005°55'28.54"	<i>O. speciosa</i>
	Switzerland	JU1	Undervelier	550	N 47°17'57.06" E 007°13'24.32"	<i>O. speciosa</i>
	Switzerland	NE1	Motiers	760	N 46°54'09.63" E 006°36'59.38"	<i>O. speciosa</i>
	Switzerland	SO1	Weissenstein	1274	N 47°15'03.40" E 007°29'07.70"	<i>O. speciosa</i>
Massif Central (j)	France	FR8	Puy Mary	1550	N 45°06'40.90" E 002°40'51.80"	<i>O. speciosa</i>
	France	FR9	Puy de Dome	1292	N 45°46'07.70" E 002°57'33.70"	<i>O. speciosa</i>
Pyrenees (i)	France	FR3	Vernet-les-Bains	1737	N 42°30'00.20" E 002°24'30.40"	<i>O. alpestris</i>
	France	FR4	Col de Port	1334	N 42°53'39.10" E 001°26'50.40"	<i>O. alpestris</i>
	France	FR5	Col de Peyresourde	1548	N 42°47'50.00" E 000°27'10.60"	<i>O. ganglbaueri</i>
	Spain	SP1	Salardu	1636	N 42°39'57.90" E 000°55'06.70"	<i>O. alpestris</i> / <i>O. ganglbaueri</i>

formed on the mtDNA data set to investigate (i) the distribution of genetic diversity (per population) and (ii) the taxonomic and phylogenetic species concepts, by applying a COI-based barcoding approach.

Genetic diversity

For each population, the nucleotide diversity (Nei 1987) was calculated on the mtDNA data set using the nuc.div function implemented in the R package PEGAS (Paradis 2010). This function computes the sum of the number of differences between pairs of sequences divided by the number of comparisons. These values were plotted on a map using ARCGIS 9.1 (ESRI, Redlands, CA, USA). Such an approach will provide evidence to understand the biogeographic history of the ingroup.

Barcoding analyses

Pairwise Kimura-2P (K2P) distances were calculated among specimens based on the COI data set using the R package APE (Paradis *et al.* 2004) following Borer *et al.* (2010). The COI region has proven to be a useful barcoding region for animals (Hebert *et al.* 2004) and might consequently provide valuable information for taxon circumscription within the ingroup. In this study, we used the information provided by the K2P model (see Wiemers & Fiedler 2007) and computed within-ingroup and ingroup-outgroup distances to assess the

validity of the following entities: (i) the *Oreina* AGS complex (with regard to the outgroups), (ii) the taxonomic species separately and (iii) the major phylogenetic clades. In the case of the latter, the barcoding approach was combined with the phylogenetic analyses to define major clades.

Phylogenetic inference

To estimate phylogenetic relationships among individuals, both the mtDNA supermatrix and the *ITS2* alignment were analysed using parsimony ratchet (Nixon 1999) as implemented in PAUPrat (Sikes & Lewis 2001). Based on recommendations by Nixon (1999), ten independent searches were performed with 200 iterations and 15% of the parsimony informative characters perturbed using PAUP* version 4.0b10 (Swofford 2002). The shortest equally most parsimonious trees were combined to produce a majority-rule consensus tree. Node support was determined by computing Bremer support values as implemented in TREEROT.v3 (Sorenson & Franzosa 2007) and using PAUP* version 4.0b10 (Swofford 2002) with MAXTREES = 1000 and nreps = 10.

Bayesian analyses were also performed separately for the *ITS2* region and the mtDNA supermatrix (treating the three regions as separate partitions; following Nylander *et al.* 2004) using MRBAYES version 3.1 (Huelsenbeck & Ronquist 2001) with substitution models as estimated by MrAIC.pl 1.4.3 (Nylander 2004) and four

estimated alpha categories for the gamma shape (Yang 1994). Four simultaneous Monte Carlo Markov chains were run for 10^8 generations in two independent runs, saving a tree every 1000 generations. Convergence of the MCMC runs was tested by computing the Potential Scale Reduction Factor (Gelman & Rubin 1992) as implemented in MrBAYES and by determining the effective sample size using TRACER 1.4.1 (Rambaut & Drummond 2008). Accordingly, the burn-in period was set to 3×10^7 generations until stationarity in the likelihood value was established among the runs, so that 30 000 sample points were discarded. The last 70 000 trees were used to calculate the half-compatible topology (i.e., majority-rule) and the Bayesian posterior probability (BPP) at each node. Bremer support values were also determined on the half-compatible topology (see above for the methodology).

To further test the congruence between the mtDNA and ITS data sets, the Kishino–Hasegawa test—implemented in PAUP* version 4.0b10 (Swofford 2002)—was performed on the maximum parsimony (MP) mtDNA and ITS consensus trees.

Spatial genetic structure

Based on the topologies and node supports obtained for mtDNA and ITS2 phylogenetic analyses, supported clades were defined and then displayed on geographical maps using ARCGIS 9.1 (ESRI, Redlands, CA, USA), by representing each population as a pie chart showing the number of samples from each clade.

Biogeographic analysis

Based on the distribution of specimens of the *Oreina* AGS complex and on geographical/topographical evidence, ten areas were defined as follows: (a) Abruzzi Apennines, (b) Alps, (c) Balkanic range, (d) Black Forest, (e) Cantabric range, (f) Carpathians and Sudetes, (g) Jura, (h) Ligurian Apennines, (i) Pyrenees and (j) Massif Central. Following the same approach as in Espíndola *et al.* (2010), terminals were coded according to the location of each population.

To account for uncertainty in phylogenetic relationships, dispersal–vicariance analyses (DIVA; Ronquist 1997) were performed over a set of trees and subsequently summarized on a reference tree. To confirm the results obtained by the previous method, the *Oreina* AGS ancestral area reconstruction was also inferred using the likelihood method implemented in Mesquite v2.73 (Maddison & Maddison 2010; please see below for details).

The program DIVA (Ronquist 1996) was run over the best trees of the MP analysis (125 in total) with a maxi-

mum number of areas equal to two, and scripts (available on request to SB) were used to summarize/average ancestral area reconstructions over all sampled trees for each node of the MP consensus tree. This approach—similar to Bayes-DIVA developed by Nylander *et al.* (2008)—will be hereafter referred to as MP-DIVA. The DIVA method infers the most parsimonious reconstruction of ancestral ranges on a given phylogenetic tree by minimizing the number of dispersal and extinction events that are needed to explain the current terminal distributions (Ronquist 1997). The DIVA reconstruction is subdivided into two main components: (a) anagenetic evolution (internode) and (b) cladogenetic range evolution (speciation processes taking place at nodes). The first component is modelled using a three-dimensional cost matrix to estimate the cost of moving from the ancestor to each of the descendants (Ronquist 1997). The second component allows two different scenarios for area range inheritance at nodes: (i) duplication or within-area speciation when the ancestor is distributed in a single area and each of the two descendants inherits the entire ancestral range (e.g., A to A); (ii) vicariance when the ancestor occurs in two or more areas and each descendant inherits a non-overlapping subset of the ancestral range (e.g., AB to A and B). Only one dispersal event per branch (between two ancestral nodes) is allowed in the model, except for terminal branches leading to widespread taxa, for which DIVA postulates multiple dispersal events. As raised by several authors (see Buerki *et al.* 2011 for a review), this particularity of DIVA tends to (i) overestimate vicariance events in the internal branches and (ii) postpone dispersals to terminal branches. To account for polytomies in our consensus, tree exceptions were introduced following the same approach as in Espíndola *et al.* (2010). The main routes of dispersal within the *Oreina* AGS complex (both until the definition of main clades and within terminal clades) were plotted on maps based on dispersal contingency tables built from the output of MP-DIVA using R scripts (R Development Core Team 2009; available on request to SB).

The likelihood ancestral area reconstruction of the *Oreina* AGS complex was inferred on the Penalized likelihood (PL; Sanderson 2002) dated consensus trees using Mesquite v2.73 (Maddison & Maddison 2010) with the Markov *k*-state one-parameter model (Mk1; see below for more details on the applied methodology). The subsequent ancestral area reconstruction and biogeographic scenarios were summarized following the same approach as in MP-DIVA. An advantage of the method implemented in Mesquite over DIVA is its ability to take into account branch lengths and polytomies while reconstructing the biogeographic scenario. On the other hand, unlike DIVA, Mesquite does not allow (i) consid-

eration of polymorphic characters and (ii) modelling of cladogenetic range evolution (i.e., a change in ancestral area reconstruction has to be interpreted as a combination of biogeographic events). With the only exception of the outgroup taxa (which were removed for the analysis), all terminals are restricted to one area. In this context, the fact that Mesquite does not allow polymorphic characters is not problematic. On the other hand, the lack of a proper cladogenetic range evolution model might be more challenging for the interpretation of biogeographic results [i.e., biogeographic events (dispersal, extinction or vicariance) on branches have to be inferred a posteriori]. The likelihood approach implemented in the program Lagrange (Ree & Smith 2008) could not be used to circumvent this issue mainly because of polytomies in the data (i.e., the Lagrange program requires input trees that are ultrametric and fully resolved, an assumption that was not respected by the PL consensus tree or by any of the best PL trees).

Although both biogeographic methods suffer some pitfalls, the framework presented here is suitable for unravelling the biogeographic history of the *Oreina* AGS complex. Finally, to avoid inferring any misleading biogeographic relationships, only events shared between the two methods will be discussed.

Dating analyses

We applied the same strategy as in Bininda-Emonds *et al.* (2007) to estimate the divergence time between lineages in a maximum parsimony framework. First, maximum likelihood branch lengths of the best MP trees were estimated using PAUP* version 4.0b10 (Swofford 2002) based on the best-fit model. Second, these phylogenetic trees were dated using penalized likelihood (PL; Sanderson 2002) based on a secondary calibration point (i.e., the split between the *Oreina* AGS complex and its sister species) from previous analyses (M. Borer, unpublished data). Because of limitations related to the calibration point, only two outgroup species were kept [*O. gloriosa* and *O. liturata* (used as most external outgroup)] for the dating analysis. Relative branching times were first estimated on the majority-rule consensus using PL, as implemented in r8s v.1.71 (Sanderson 2004), and the Truncated Newton method algorithm. The smoothing value (100) was established using the cross-validation routines implemented in r8s. As required by r8s (see Sanderson 2004), the most external outgroup, *O. liturata*, was pruned for the estimation of the divergence time. To account for phylogenetic uncertainty in dating analysis, the PL method was applied to all best MP trees and subsequently summarized on the consensus tree following Buerki *et al.* (2011). The same smoothing value was used for all

trees. TreeAnnotator (Drummond & Rambaut 2007) was subsequently used to calculate mean values and 95% confidence intervals of age estimates from the sample of PL-dated trees for each node in the majority-rule consensus tree. The divergence time analysis was calibrated using a previous analysis (M. Borer, unpublished data) that estimated the split between *O. gloriosa* and the *Oreina* AGS complex at 2.12 million years ago (Mya) based on the average pairwise divergence substitution rates in insects for *COI*, *COII* and *16s rRNA* (see Borer *et al.* 2010). This value was used as a fixed age in the PL analyses.

Diversification analysis

To provide an indication of diversification rates within the *Oreina* AGS complex, a semilogarithm lineages-through-time (LTT) plot was inferred using the R package LASER (Rabosky 2006). For each PL-dated tree, a LTT plot was generated, and subsequently, only the mean LTT plot was represented (following the same approach as in Couvreur *et al.* 2010). A procedure (scripted with the R language; R Development Core Team 2009) was developed to detect putative increase in diversification based on LTT plots. This procedure aimed at recording inflexion points (as well as their ages) on LTT plots (scripts are available on request to SB). To retrieve a statistical framework, this procedure was performed over the set of PL-dated trees, and a 95% interval of confidence was calculated (and subsequently represented on the mean LTT plot). Such an approach allowed to take into account phylogenetic and dating uncertainty on diversification analyses and also provided an interval of confidence for the shift in diversification rate. Results from the diversification analysis were investigated in the light of the biogeographic history and past climatic change, especially regarding the last glaciations that might have shaped the current diversity of the *Oreina* AGS complex. For the biogeography, MP-DIVA ancestral area reconstructions of nodes within the 95% of interval of confidence of diversification were extracted and vicariance and dispersal events taking place during this period recorded. For this part of the study, we have only considered results from the MP-DIVA analysis, because unlike the Mesquite approach, DIVA models speciation processes taking place at nodes (through the cladogenetic range evolution model) and is consequently more accurate.

Tests of range expansion

Signatures of demographic changes in each biogeographic region were examined by Tajima's D statistics (Tajima 1989) to investigate whether the *Oreina* AGS

complex data departed from neutrality because of demographic factors such as population bottleneck or expansion. The examination of deviation from neutrality by the D index was computed using Arlequin 3.1 (Excoffier *et al.* 2005). The expectations of these statistics are approximately zero in a constant-size population. Significant negative values indicate a rapid expansion in population size, whereas significant positive values indicate processes such as a recent population subdivision or recent population bottlenecks.

Results

Morphological determination

Based on the shape of male genitalia, Kippenberg (1994, 2008) discriminates *O. speciosa*, *O. ganglbaueri* and five

morphotypes within *O. alpestris* that correspond to at least eight previously reported subspecies (or forms). In our study, we could only distinguish four discrete genitalia types, represented in Fig. 1 together with their geographical distributions. The 'ganglbaueri' and 'speciosa' genitalia types are easily diagnosable because of larger size (especially for 'ganglbaueri') and distinctive shapes at the distal end. The *O. alpestris* α and β morphotypes that we defined here correspond to Kippenberg's morphotypes attributed to *O. alpestris* ssp. *variabilis* and *O. alpestris* ssp. *alpestris*, respectively. Interestingly, the type 'alpestris β ' has an intermediate morphology between 'alpestris α ' and *O. speciosa*. Except in two populations, one in Abruzzi and one in the northern Carpathians, types 'alpestris α ' and 'alpestris β ' were never found together. Moreover, type 'alpestris β ' appears to be restricted to the edges of the distribution

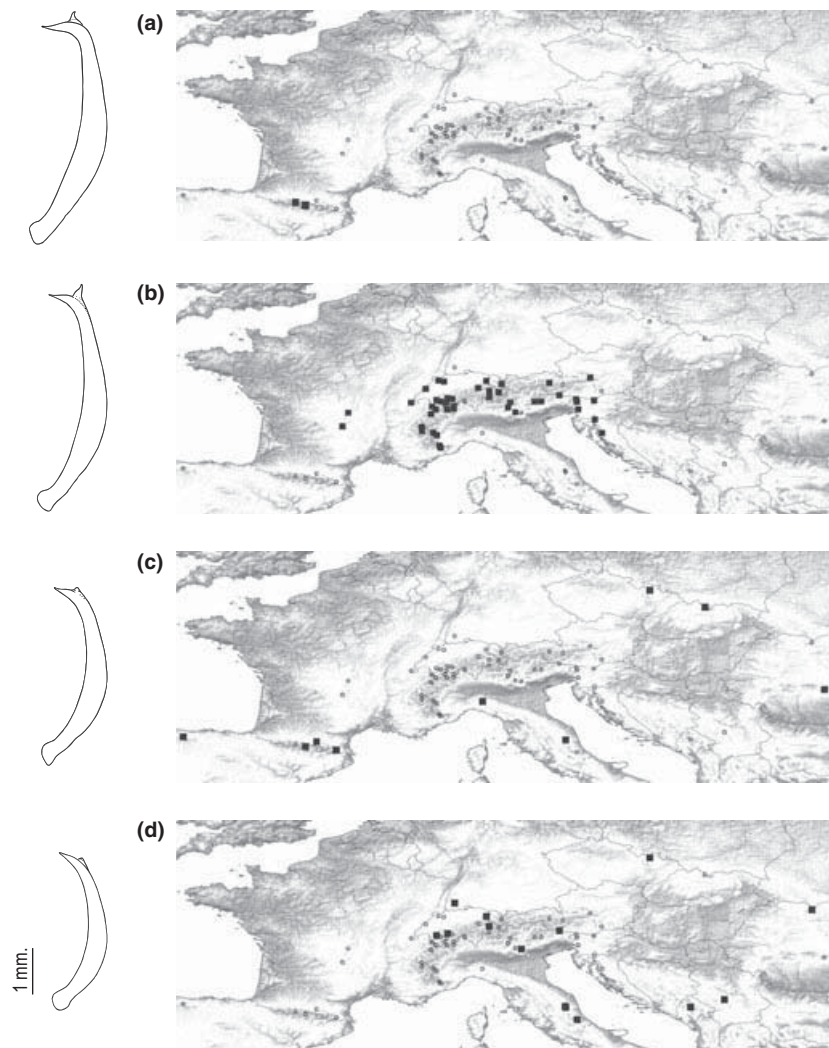


Fig. 1 Drawings of the four genitalia morphotypes examined in this study together with their distributions. (a) type *ganglbaueri*; (b) type *speciosa*; (c) type 'alpestris β '; (d) type 'alpestris α '. The scale (shown at the bottom left) is identical for the four drawings.

and was never found in the Alps. In contrast, all *O. alpestris* populations sympatric with *O. speciosa* (in other words, Alpine populations) always showed an 'alpestris α ' morphology. The 'alpestris α '/'alpestris β ' genitalia classification only partially matches Kippenberg's *O. alpestris* subspecies: whereas the three subspecies *alpestris*, *banatica* and *marsicana* display both morphologies (sometimes even mixed within the same population), *O. alpestris* ssp. *nigrina* and *O. alpestris* ssp. *variabilis* strictly demonstrate 'alpestris α ' and 'alpestris β ' genitalia types, respectively.

Sequence polymorphism

Amplification was successful at the mtDNA regions for 185 specimens and at *ITS2* for 184 specimens (with 158 specimens amplified for both) (see Appendix S1 in Supporting information). The final alignment consisted of 1442 bp for the three mtDNA regions: 513 bp for *16s rRNA* [20 potentially parsimony informative (PPI) sites among 35 variable sites (VS) within the *Oreina* AGS complex], 345 bp for partial *COI* (54 PPI sites among 68 VS) and 584 bp for partial *COII* (63 PPI sites among 85 VS). The total length of the nuclear *ITS2* region was 611 bp (43 PPI sites among 73 VS). All sequences were deposited in GenBank (accession numbers GQ392138–GQ392886). The best-fit substitution models for each of the four regions were as follows: Hasegawa–Kishino–Yano (HKY) model with a gamma parameter for *ITS2* and *16s rRNA*; General Time Reversible (GTR) model with a gamma parameter and a proportion of invariable sites for *COI* and *COII*.

Genetic diversity

Nucleotide diversities were computed in all populations where at least two individuals were collected (i.e., 60 of the 63 sampled populations). Values ranged between 0 and 0.048, with most populations within the Alps showing high values. Diversities within each population are represented according to four classes in Fig. 2. The correlation between the number of analysed specimens per population and diversity values was low ($R^2 = 0.098$).

Barcoding analyses

Based on the pairwise K2P distance matrix, two histograms were reconstructed to investigate the validity of the whole species complex as well as that of the single species within the complex (see Fig. 3 and Appendix S2 in Supporting information). For the latter, the outgroup species were not considered. Two major patterns can be seen in these histograms. First, the entire species complex formed a well-defined entity with

respect to outgroups, with K2P distances ranging from 0 to 0.08 (inter-taxa distances are generally higher than 0.08; Fig. 3a). Second, when the same approach was applied at the single-species level, the data showed that the boundaries between species were not clearly defined. The distances between members within each taxon were often greater than those among the three taxa (Fig. 3b). This result was even clearer when the species were considered separately. The pairwise K2P distance histograms for *O. alpestris* and *O. speciosa* covered the entire range of distances encountered within the species complex (see Appendix S2 in Supporting information). On the other hand, *O. ganglbaueri* exhibited a pattern coherent with species status, with K2P distances lower than 0.01 (see Appendix S2 in Supporting information). However, as it is nested in the *Oreina* AGS complex (see below), it might not deserve the status of species *per se*.

MtDNA phylogenetic analyses

The MP analysis yielded a well-resolved mtDNA majority-rule consensus tree, based on 125 equally parsimonious trees (650 steps; CI = 0.55; RI = 0.89). Monophyly of the *Oreina* AGS complex was confirmed with a Bremer value of two (Fig. 4). The MP phylogenetic hypothesis supported the monophyly of *O. ganglbaueri* (but nested within the other taxa), whereas *O. alpestris* and *O. speciosa* were shown to be paraphyletic. The Bayesian half-compatible consensus tree confirmed the monophyly of the species complex and of *O. ganglbaueri* and the paraphyly of *O. alpestris* and *O. speciosa* (see Appendix S3 in Supporting information). However, basal lineages were slightly less resolved and supported in the Bayesian inference analysis (see Appendix S3 in Supporting information). Two topological differences were observed between the two methods: *Oreina ganglbaueri* diverged one step earlier in the MP analysis than in the Bayesian inference analysis, and a small group comprising five *O. speciosa* individuals from northern Italy (Dolomites and Piemonte regions; marked with a 'S' on Fig. 4) fell in two different clades depending on the reconstruction method. As the two methods yielded highly similar results, only the MP topology will be discussed further because of its higher level of Bremer support in basal nodes. However, to define entities that were supported by both methods, we considered only main clades supported by Bremer indexes ≥ 1 and BPP ≥ 0.8 , which diverged before the shift of diversification 0.36 Mya. By these criteria, the phylogenetic tree consists of seven major clades, referred to as M1–M7 (Fig. 4), each of them geographically structured (Fig. 5 and Appendix S4 in Supporting information) and suitable to perform MP-DIVA biogeographic analyses.

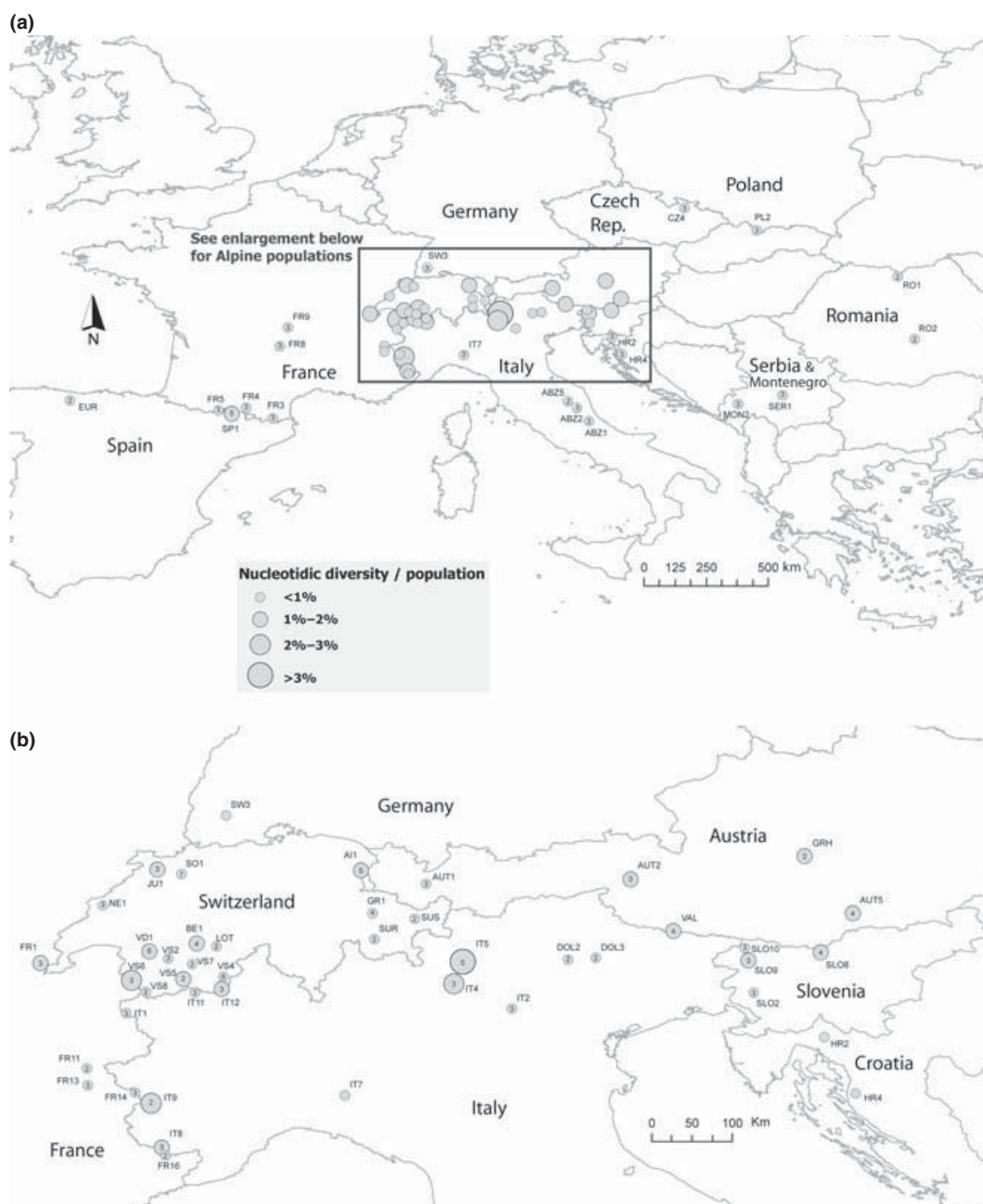


Fig. 2 Geographical representation of mtDNA nucleotide diversity values in each of the 60 populations of the *Oreina* AGS complex in which at least two specimens were sampled. (a) entire distribution; (b) enlargement for the Alpine area. The radius of each filled circle corresponds to one of the four classes of nucleotide diversity (see legend). Numbers in the circles give the number of specimens analysed in each population.

Finally, to investigate the phylogenetic species concept at the mtDNA clade level, pairwise K2P distance histograms were reconstructed for the seven mtDNA phylogenetic clades (Fig. 4). Three main patterns were recovered: (i) a unimodal distribution with K2P distances lower than 0.02 (clades M1, M2, M4); (ii) a unimodal

distribution with K2P distances lower than 0.04 (clade M6) and (iii) a bimodal distribution with the first group of distances ranging between 0 and 0.03 (clades M3, M5, M7). For the latter result, distances forming the second mode corresponded to specimens belonging to basal lineages within the three clades (Fig. 4).

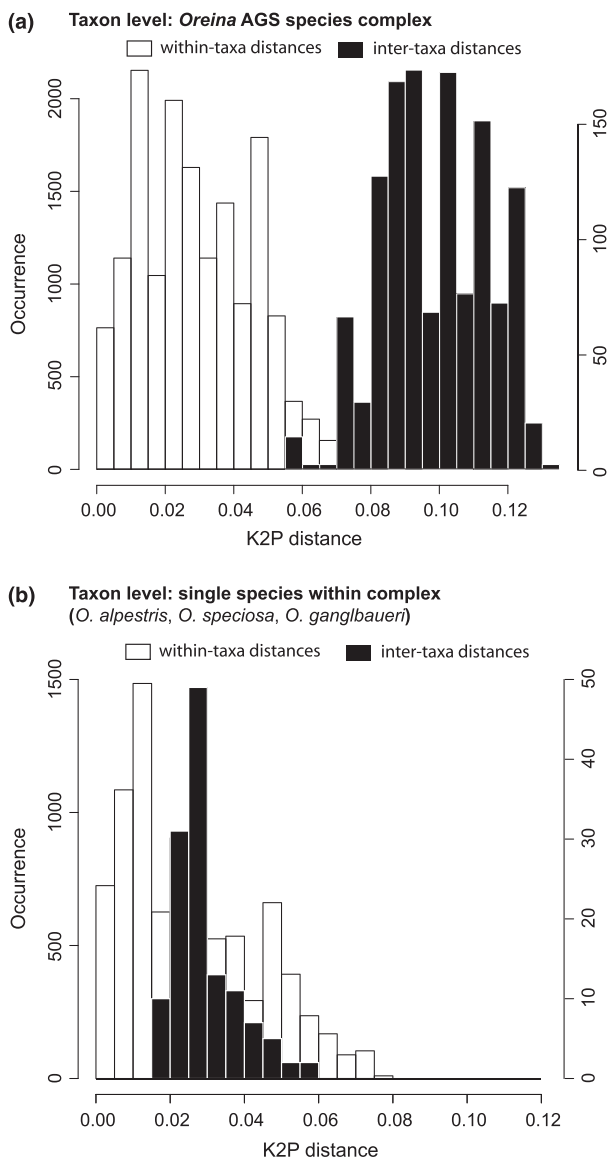


Fig. 3 Barcoding K2P distances histograms at the within- (in white) and among (in black)-taxa levels, considering both the *Oreina* AGS complex as a whole (a), and each single species within the complex separately (b).

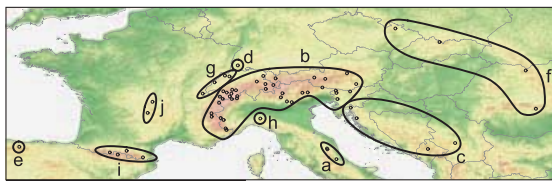
ITS2 phylogenetic analyses

The MP analysis yielded an ITS2 majority-rule consensus tree based on 2009 equally parsimonious trees (78 steps; CI = 0.85; RI = 0.93). The resulting topology was, however, much less well resolved than the mtDNA topology for the ingroup taxa, and most samples were embedded in polytomies (Fig. 6). Bremer supports ranged from one to two for clades within the *Oreina* AGS complex, and *O. speciosa*, *O. ganglbaueri* and *O. alpestris* clustered together with a Bremer support of three. Again, only *O. ganglbaueri* was monophyletic (clade N1 in Fig. 6) among the three species, whereas *O. alpestris* and *O. speciosa* were mutually paraphyletic. This was also true in the half-compatible consensus tree obtained through the Bayesian inference analysis (data not shown). BPP and Bremer values were much lower than in the mtDNA analysis, but the monophyly of the ingroup was confirmed with high support (BPP = 1.00 and Bremer value = 3), as was the monophyly of *O. ganglbaueri* (BPP = 0.98 and Bremer value = 2). Following the same approach as mentioned earlier, only clades supported by Bremer indices ≥ 2 and BPP ≥ 0.95 will be discussed in the light of the MP topology. The threshold levels were increased compared to the mtDNA analyses because we could not rely on a molecular-clock-based temporal framework that would have allowed inferring strong nuclear entities in our topology. Overall, only two clusters, referred to as N1 and N2, were well defined, both nested in a wide polytomy (referred to as N0; see Fig. 6). The Kishino–Hasegawa test strongly rejected congruence between the mtDNA and ITS data sets (P value < 0.0001).

Comparison between morphological and phylogenetic data

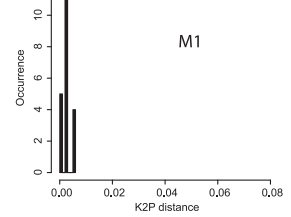
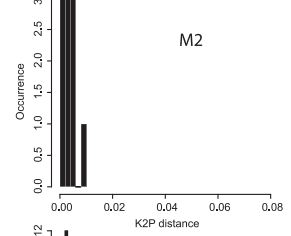
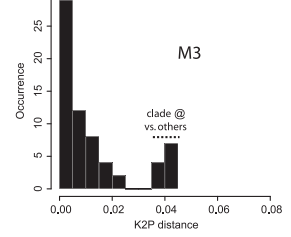
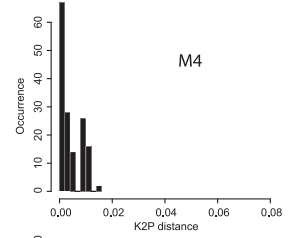
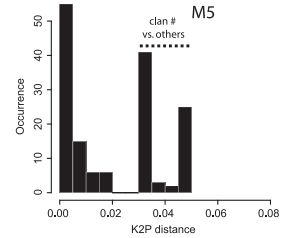
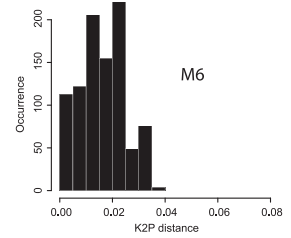
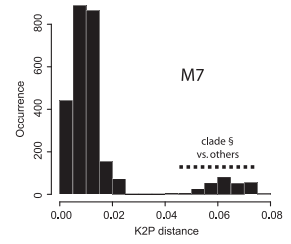
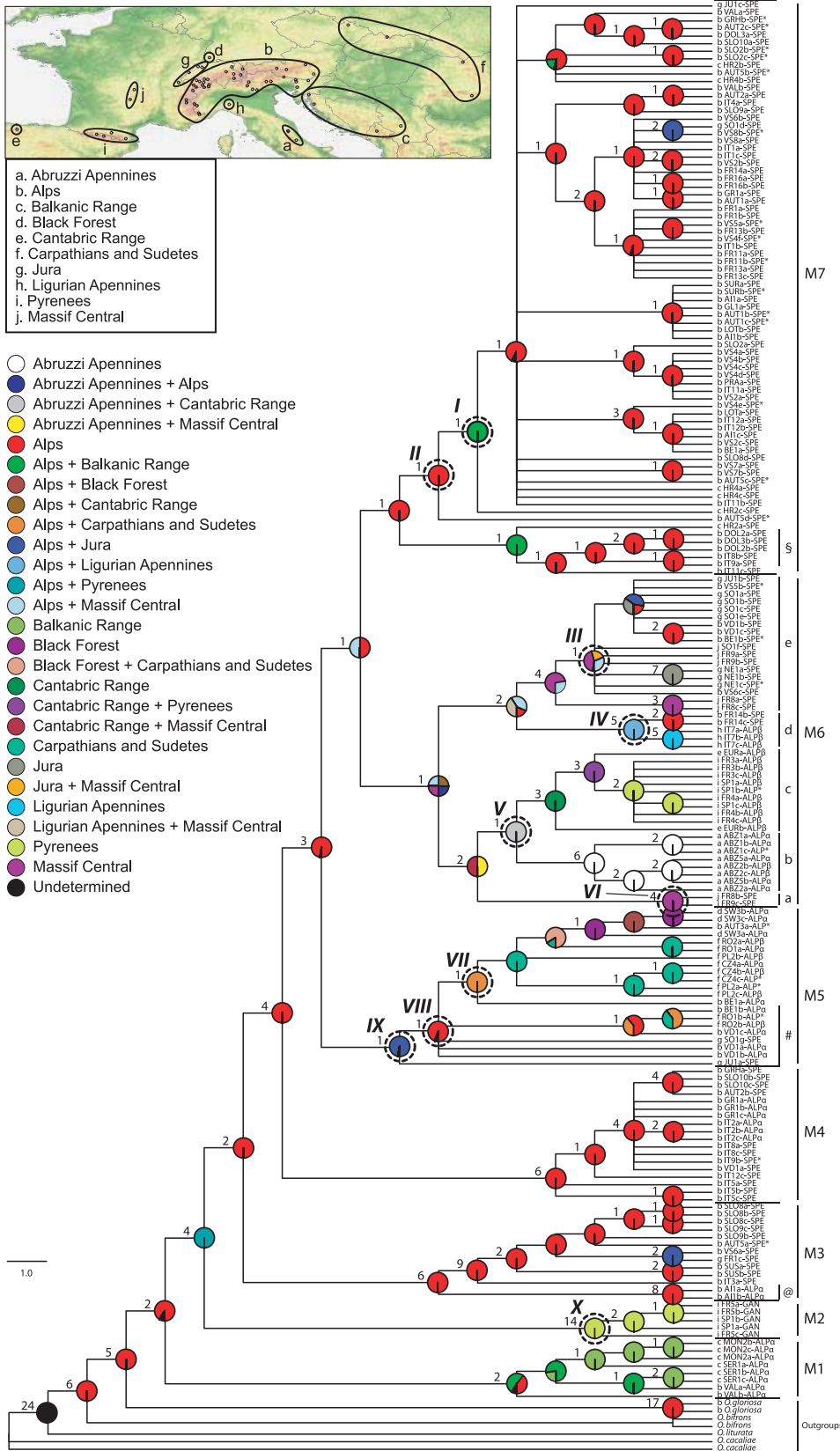
To discuss the nature of inconsistencies among morphological, mtDNA and ITS2 data, we provide a contingency table (see Appendix S1 in Supporting information) containing information from unambigu-

Fig. 4 Majority-rule consensus tree of the MP analysis for the three mtDNA regions *COI*, *COII* and *16s rRNA* in a total evidence approach. Label names comprise the biogeographic region (see map at the top left of the figure), the population code (see Table 1), the code of the individual specimen (a–g), followed by the genitalic morphology (ALP α for ‘*alpestris* α ’, ALP β , for ‘*alpestris* β ’ GAN for ‘*ganglbaueri*’ and SPE for ‘*speciosa*’) for male specimens. In female specimens (marked with a ‘*’), the global body shape and morphology allowed us to distinguish the three species, coded by ALP, GAN and SPE (but with no way to separate ALP α and ALP β). Bremer support values are indicated on each node. Main clades are defined with codes from M1 to M7. The group illustrated with a ‘S’ switched position between the MP and the Bayesian inference analyses (see Appendix S3 in Supporting information). On each node is represented a pie chart indicating the ancestral reconstruction of biogeographic areas following MP-DIVA (see text) with colours according to the legend. On the right, histograms inform on the K2P within-clade distance for M1 to M7. Additional modes ‘@’, ‘#’ and ‘\$’ correspond to distances between basal clades or clans (*sensu* Wilkinson *et al.* 2007) with the rest of clades M3, M5 and M7, respectively. Nodes surrounded by a dashed circle correspond to the ten nodes that were found to fall within the 95% interval of confidence for the shift in diversification rate (see Fig. 8); roman letters associated with these nodes serve as a basis for Appendix S8 in Supporting information.



- a. Abruzzi Apennines
- b. Alps
- c. Balkanic Range
- d. Black Forest
- e. Cantabric Range
- f. Carpathians and Sudetes
- g. Jura
- h. Ligurian Apennines
- i. Pyrenees
- j. Massif Central

- Abruzzi Apennines
- Abruzzi Apennines + Alps
- Abruzzi Apennines + Cantabric Range
- Abruzzi Apennines + Massif Central
- Alps
- Alps + Balkanic Range
- Alps + Black Forest
- Alps + Cantabric Range
- Alps + Carpathians and Sudetes
- Alps + Jura
- Alps + Ligurian Apennines
- Alps + Pyrenees
- Alps + Massif Central
- Balkanic Range
- Black Forest
- Black Forest + Carpathians and Sudetes
- Cantabric Range
- Cantabric Range + Pyrenees
- Cantabric Range + Massif Central
- Carpathians and Sudetes
- Jura
- Jura + Massif Central
- Ligurian Apennines
- Ligurian Apennines + Massif Central
- Pyrenees
- Massif Central
- Undetermined



13

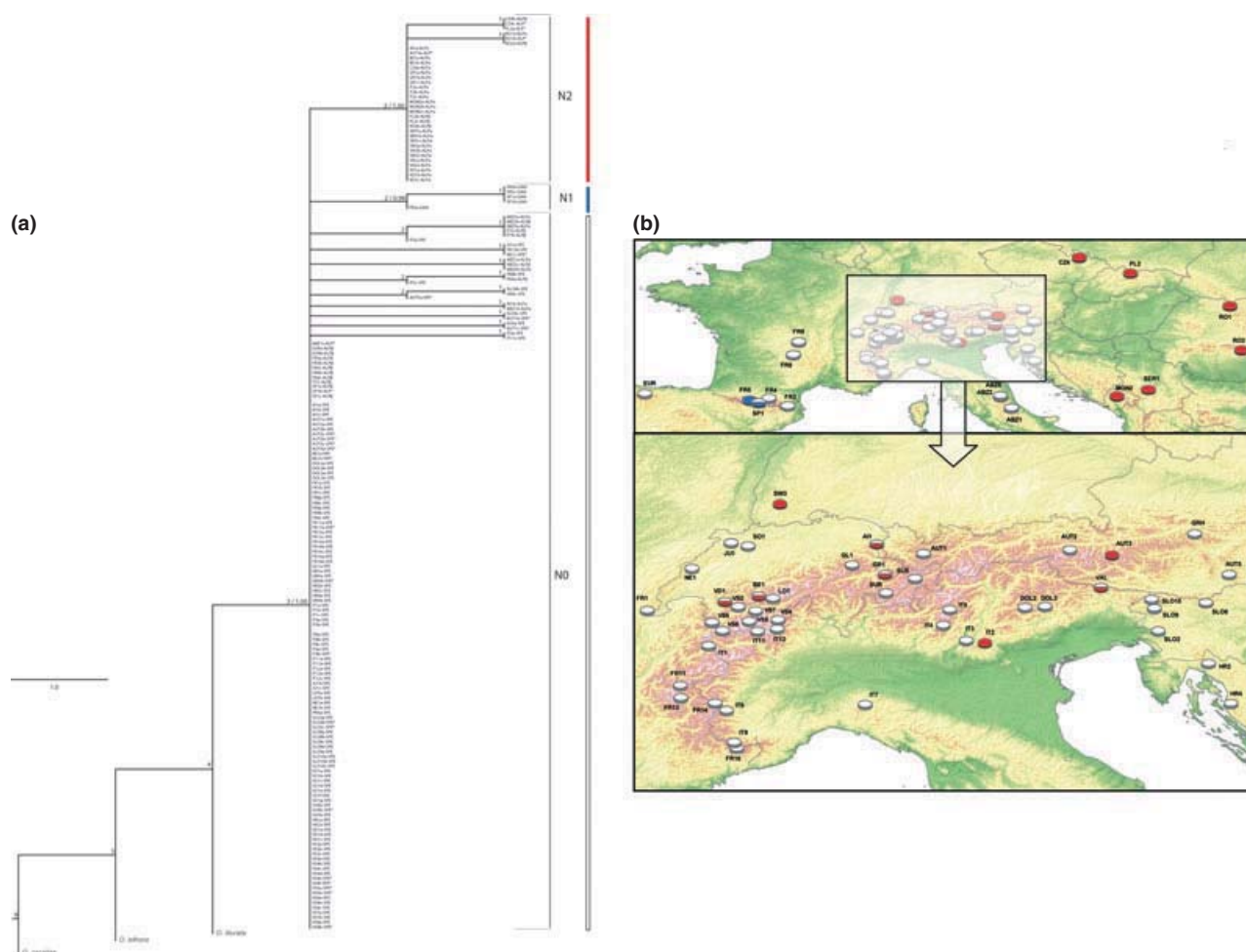


Fig. 6 Phylogeny and spatial distribution of major clades addressed with *ITS2*. (a) Majority-rule consensus tree (equal branch length cladogram) of the MP analysis for the nuclear region *ITS2*. Label names are identical to Fig. 4. Bremer support values and corresponding Bayesian Posterior Probabilities values are indicated on each node. The two main clades are defined with codes N1 and N2. Specimens that do not fall in a well-supported clade (N1 or N2) are considered as belonging to the wide polytomy N0. (b) Geographical distribution of each nuclear clade identified in the maximum parsimony analysis. Colours refer to N1 and N2 clades. Samples in white correspond to terminals falling in the N0 polytomy.

ously determined specimens (excluding females and specimens with missing genetic information). Only the specimens of *O. ganglbaueri* are fully congruent between the morphology and each of the two genetic markers, with all individuals possessing the same genital morphology and falling into the same genetic clades (mtDNA clade M2 and *ITS2* clade N1). The other clusters lack congruence across markers, for example *ITS2* clade N2 includes two different genital types and four mtDNA clusters, the majority of which are also found in the *ITS2* N0 polytomy. The same pattern is found with genital morphology types (other than '*O. ganglbaueri*'), which include members of two to five mtDNA clades. Of these, few are specific to one single genital morphology (with the exceptions of M1 harbouring the

'*alpestris* α ' type and M7 having the '*speciosa*' type), and some are found in three different genital types (M5 and M6).

Biogeographic analysis

The biogeographic scenario—ancestral range and main routes of dispersal—inferred from the MP-DIVA and Mesquite analyses is depicted in Figs 4 and 7 and Appendix S5 in Supporting information. As mentioned previously, to avoid overinterpretation of the results, only dispersal events shared between the two biogeographic methods will be presented here (see Appendix S6 in Supporting information and Fig. 7). With the only exception of clade M6—that has a high level of biogeo-

graphic uncertainty—the two biogeographic scenarios provided highly congruent patterns. In the case of clade M6, it is interesting to notice that MP-DIVA suggested dispersals from the Alps (b) to the Apennines (a), the Massif Central (j) and the Cantabric range (e). These three events occurred during the main story (i.e., before the definition of main clades) in MP-DIVA (with some uncertainty; see Fig. 4) and took place in clade M6 in Mesquite (See Appendix S5 in Supporting information). In the case of MP-DIVA, the root node (including the *Oreina* AGS species complex and two outgroups) had a high level of uncertainty because of the wide distribution of the most external outgroup, *O. cacaliae* (which occurs in all ten areas; Fig. 4). The root node will therefore not be discussed further. A significant difference of dispersal events was observed between the two methods: 35 in Mesquite and 21 in MP-DIVA (see Appendix S6 in Supporting information). Such difference might be explained by the specificities of the biogeographic methods: DIVA assumes vicariance (and tends to postpone dispersal events to terminal branches), whereas Mesquite allows state changes (that can be considered as dispersals) across the whole phylogeny. Both methods had some uncertainty in the number and direction of dispersals within clade M6 caused by (i) its wide distribution and (ii) its higher phylogenetic uncertainty compared to the other clades. The methods concurred to infer the origin of the species complex to be in the Alps (b) with subsequent dispersals into the other mountain systems (Figs 4 and 7). Dispersal events were not equally distributed over the main lineages (see Fig. 7). For instance, clade M4 remained in the ancestral area (i.e., the Alps), whereas clades M5 and M6 colonized, respectively, the eastern and south-western mountain ranges (Fig. 7). Moreover, in several of the clades (M1, M2 and M3), only one dispersal event was recorded by the biogeographic analyses (Fig. 7). In addition to being the ancestral area, the Alps were shown to have acted as a meeting point for lineages after re-invasion—especially in clades M5 and M6 (Fig. 7)—suggesting that this region might be seen as a cross-roads. The Jura (g) seemed also to have been colonized several times during the Pleistocene history of the *Oreina* AGS complex (Fig. 7). Overall, no signature from recent demographic changes could be retrieved in contemporaneous popula-

tions. Recent range expansion or retraction was rejected by Tajima's D test statistics in all biogeographic regions (see Appendix S7 in Supporting information).

Dating analysis

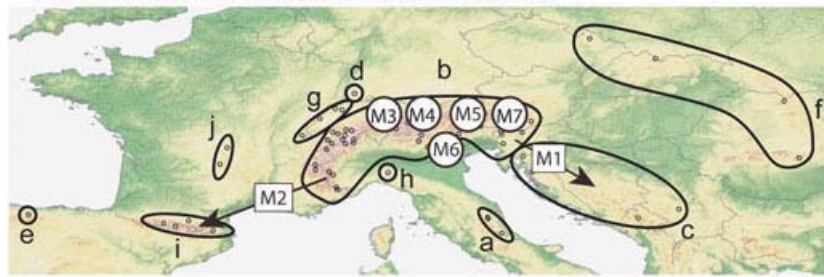
Once outgroup species were pruned (see above for more details), only 98 different best MP topologies were recognized instead of the previous 125 topologies. ML branch lengths were inferred for the best MP trees using a GTR model with an alpha parameter for the shape of the gamma distribution. Based on the secondary calibration point used in this study, the divergence time analysis estimated the origin of the *Oreina* AGS complex sometime during the Quaternary (more specifically during the Calabrian *ca.* 1.31 Mya) (Fig. 8). Although clade M1 is the sister lineage to the whole group, its most recent common ancestor (MRCA) diverged more recently (*ca.* 0.17 Mya) in the evolution of the *Oreina* AGS complex (Fig. 8). Such late divergence was also found for the MRCAs of clades M2-M4, which diverged during the Upper Pleistocene (Fig. 8). The last remaining clades (M5-M7) originated between 0.56 (clade M6) and 0.29 (clade M5) Mya (Fig. 8).

Diversification analysis

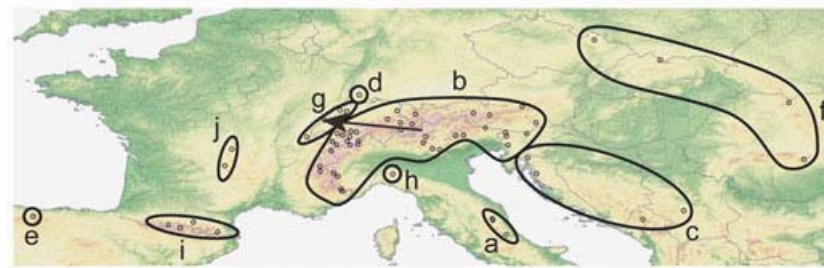
Based on the 98 LTT plots, a 95% interval of confidence for the shift of diversification was inferred and represented on the mean LTT plot (Fig. 8). An increase in diversification was recognized between 0.36 and 0.18 Mya (Fig. 8). To investigate such a trend, the ancestral area reconstructions of the ten nodes (more specifically the branches including these nodes) within the interval of confidence were extracted and glacial and interglacial periods were considered (Fig. 8, Appendix S8 in Supporting information). To minimize any putative bias caused by biogeographic uncertainty on the understanding of the diversification of the *Oreina* AGS complex, only nodes (and consequently branches) that had ancestral area probabilities above 0.5 were considered. Nine nodes fulfilled this criterion, and once branches were extracted, the following biogeographic events were identified: six vicariance and four dispersal events (see Appendix S8 in Supporting information).

Fig. 7 Biogeographic scenario of the *Oreina* AGS complex inferred from MP-DIVA and Mesquite analyses. Only dispersals shared between the two methods are represented on the figure (see Appendix S6 in Supporting information). The biogeographic scenario is subdivided into two parts: (a) 'main story' from the root to the definition of the clades and (b) 'within-clade' summarizing events occurring in clades. In (a), squares represent clades whose most recent common ancestor (MRCA) dispersed (M1, M2) while circles indicate clades whose MRCA remained in the Alps. The dashed lines in clade M6 depict events that took place either at the main story level in MP-DIVA or at the within-clade level in Mesquite. The number of dispersals is represented on arrows as follows: MP-DIVA/Mesquite. See Fig. 4 for area definitions.

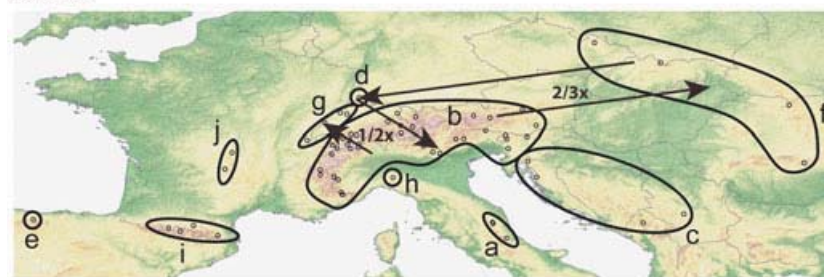
(a) Main biogeographic scenario (until definition of main clades)



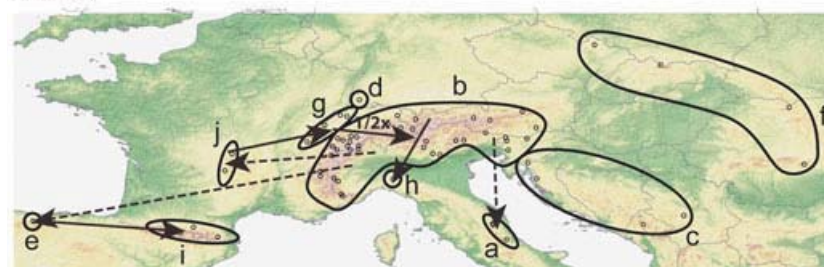
(b) Within-clades biogeographic scenarios
Clades M3



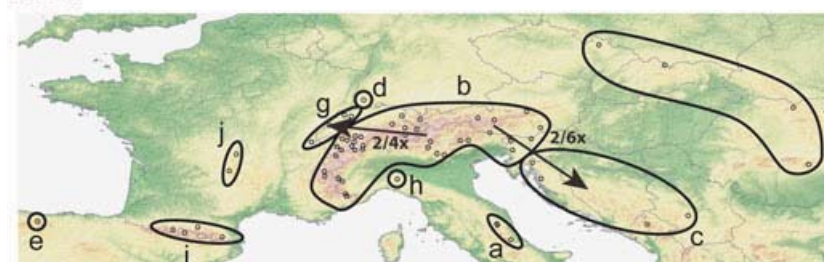
Clade M5



Clade M6



Clade M7



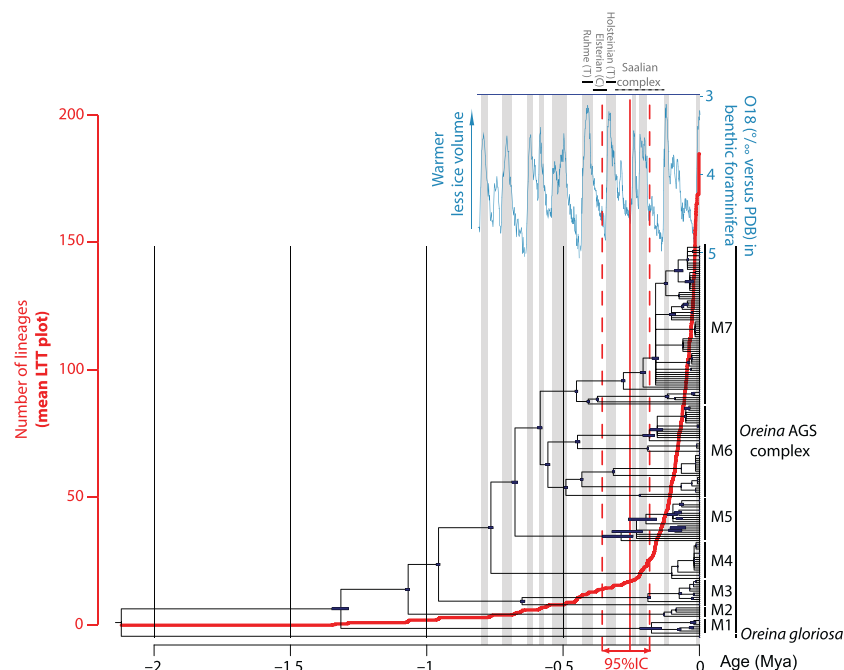


Fig. 8 Majority-rule consensus tree of the *Oreina* AGS complex (with its most closely related species, *O. gloriosa*), with median values and 95% confidence intervals for nodal ages as estimated by penalized likelihood over a sample of 98 best MP trees. The mean lineage through time (LTT) plot (in bold) is displayed on the phylogenetic tree together with the 95% interval of confidence (IC) for the shift in diversification rate. Finally, the changes in continental glaciation during the Quaternary (represented by the concentration of δ^{18} isotope in benthic foraminifera) are also presented (adapted from Sigman *et al.* 2010). Grey vertical bars reflect Temperate intervals ('T'), whereas white vertical bars indicate Cold intervals ('C'). The Saalian complex includes a succession of short cold and temperate periods and is considered either as a glacial or an interglacial period *per se*. More information on clade definitions is provided in Fig. 4. For additional details on the methodology applied here, please see the Material and methods section.

Five vicariance events involved the Alps (together with either the Balkanic range, the Carpathians and Sudetes, the Jura, the Ligurian Appenines or the Pyrenees), and all the dispersals were from the Alps to either the Jura (two times), the Carpathians and Sudetes or the Balkanic range (see Appendix S8 in Supporting information). These events mainly took place throughout clades M5–M7. In the case of nine branches, no change of area was observed (see Appendix S8 in Supporting information).

Finally, when these results were investigated in the light of the past climate change, the diversification of the *Oreina* AGS complex was shown to occur over or just after a timeframe including two successive glacial and interglacial periods, from Ruhme to the beginning of the Saalian complex (Fig. 8).

Discussion

The species concept within the Oreina AGS complex: does taxonomy reflect biogeography?

Phylogenetic inferences support the monophyly of the *Oreina* AGS complex (Figs 4 and 6). Genetic distances consistent with the infra-specific level are confirmed

by the barcoding approach (Fig. 3). In contrast, the monophyly of the species as currently defined is not supported (with the exception of *O. ganglbaueri*) and therefore should be revised (Figs 4 and 6). The most problematic species is *O. speciosa*, which has pairwise K2P distances covering the entire range of distances encountered within the species complex and which is found in five of the seven mtDNA clades (usually together with specimens of *O. alpestris*, with the only exception of clade M7; Fig. 4). Although the taxonomic status of these two taxa seems problematic, the mtDNA clades exhibit strong identities based on barcoding evidence and might provide useful guidelines to define new taxon boundaries and find synapomorphies.

Although monophyletic and showing a strong genetic identity, specimens of *O. ganglbaueri*—mtDNA clade M2 and ITS2 clade N1—are nested within the two other species (Figs 4 and 6). This challenges the taxonomic identity of this species for the complex as currently described, but makes *O. ganglbaueri* an obvious candidate for species status if the complex were to be subdivided. From an evolutionary point of view, the taxon harbours a combination of unique features. First,

O. ganglbaueri diverged very early in the evolution of the group (ca. 1.1 Mya), associated with dispersal from the Alps to the central valleys of the Pyrenees (Fig. 4 and 7). Second, perhaps as a result of this long-term isolation, the taxon has developed a unique type of male genitalia. When compared with the other species, *O. ganglbaueri* has by far the largest male genitalia (Fig. 1), a feature that could act as a physical pre-zygotic barrier. Finally, the strong morphological and genetic entity of *O. ganglbaueri* is attested by the apparent lack of introgression with specimens of *O. alpestris* (corresponding to the mtDNA clade M6), which is now sympatric after colonization of the Pyrenees from the Cantabric range (Figs 4, 5 and 7). The mtDNA phylogenetic framework reveals another example, clade M1, that is similar to the case of *O. ganglbaueri*. With the exception of one terminal tip (that occurs in the eastern Alps), this clade is restricted to the Balkans. As a whole, the long isolation of this clade (ca. 1.3 Mya, in an area that was only colonized twice during the history of the *Oreina* AGS complex; Fig. 7) together with a specific type of male genitalia (*'alpestris* α') argues in favour of a very ancient history of this lineage that may have developed reproductive barriers despite its current sympatry with specimens of *O. speciosa* from clade M7.

The two well-circumscribed entities presented above contrast with the high level of morphological and molecular variation found in the rest of the species complex. This pattern is especially true in the Alps, which show the highest level of genetic diversity (Fig. 2). Such heterogeneity could be a product of the intricate history of dispersal and reinvasion in this region (Fig. 7). This dispersal would bring lineages into sympatry, opening the possibility of reinforcement and divergence of genitalic characters (Servedio & Noor 2003), and also introgression. Our analyses clearly highlight that the taxa as currently circumscribed do not reflect the evolutionary history of the group, and therefore, we suggest considering the group as a species complex (as defined by Donoghue 1985; De Queiroz & Donoghue 1988). Information from the phylogenetic tree and barcoding approach might provide useful guidelines to find morphological synapomorphies supporting these lineages (and consequently propose new species delimitations). Previous taxonomists working on *Oreina* have used the patterns of distribution to circumscribe subspecies (see Kippenberg 1994, 2008) and several of our clades match previous subspecies. For instance, the mtDNA clades M6b and M6c correspond to the microendemics *O. alpestris* ssp. *marsicana* from the Apennines and *O. alpestris* ssp. *nigrina* from the Pyrenees, respectively. This is also partly true for clade M1, which corresponds to *O. alpestris* ssp. *balcanica* (Wse.) described

from Macedonia and Bulgaria (ranging from Serbia and Montenegro to southern Austria as shown here). Such correspondence is promising and suggests that further investigations will be able to provide a new taxonomic framework for the *Oreina* AGS complex.

The spatial history of the Oreina AGS complex: the Alps as a cross-roads triggering the radiation of the group across Europe

Our biogeographic results show that the success (or rate) of dispersal is lineage dependant. While some clades (M3, M4 and M7) were centrally located in the Alps and might thus have survived the last glaciations in this area, others demonstrated much greater dispersal abilities, such as clade M5 that moved mostly westwards, or clade M6 that moved eastwards (Figs 5 and 7). Mountain massifs other than the Alps could thus have provided appropriate climatic conditions for members of these two particular clades to survive severe climate shifts. According to the MP-DIVA analysis, the shift in the diversification of the *Oreina* AGS complex occurring during two successive glacial and interglacial periods seems to be correlated with an increase in vicariance events (Fig. 8). Such vicariance events should have occurred at the Ruhme or Holsteinian temperate interglacial events, following dispersal events associated with colder periods (e.g., Elsterian); alternate cold and temperate periods within the Saalian complex are also good candidates for successive dispersal and vicariance events that might have led to such lineage diversification. Even if congruent with the MP-DIVA inference in the overall biogeographic pattern, the Mesquite analysis does not allow confirmation or rejection of the hypothesis presented here (because Mesquite does not model cladogenetic range evolution on nodes). This hypothesis, although a promising line of research, remains to be formally tested in a full probabilistic framework. In view of our incompletely resolved phylogeny, a more sophisticated Lagrange-based cladogenetic range evolution model accounting for polytomies (that would not tend to overestimate vicariance over dispersal as in DIVA) still needs to be developed; such a feature will consequently require further work beyond the scope of this study.

The Alps were shown to be the most probable origin of the species complex (Fig. 4), especially when considering ancestral alpine lineages such as clades M3 and M4. Some distinct populations within these two clades, found for instance in western Dolomites (IT2, IT3), Adamello (IT5) and Swiss Inn valley (SUS), could indeed represent persistent refugia within the Alps, with further range expansion leaving just a few representatives at their eastern and western edges. Moreover, our

results also strongly suggest that the Alps acted as an important cross-roads (Figs 4, 5 and 7). As shown by the MP-DIVA approach, several lineages reinvaded the region before dispersing onwards to other mountain chains during the shift in diversification rate that almost always involved the Alps and one neighbouring massif (see Appendix S8 in Supporting information). This radiation and reinvasion would explain the generally high genetic diversity in the Alps (Fig. 2), as would also its status of extensive refugial area (Pinceel *et al.* 2005; Pauls *et al.* 2006). As a consequence of its role as a cross-roads, the Alps show recurrent phylogeographic links with neighbouring massifs. As an illustration, clades M6d and M6e provide evidence of recent connection between the Alps and closely located Massif Central and Jura ranges. Clade M5 reveals biogeographic and genetic links between the Alps and Carpathians (such a link was also previously reviewed by Schmitt 2009). This particular connection might have been further facilitated by the presence of the Black Forest as an intermediately located massif, as clade M5 includes homogenous populations in the Carpathians and the Black Forest, both regions that may in addition represent cases of Northern refugia (Stewart & Lister 2001; Pauls *et al.* 2009). The connection between the Black Forest and the Carpathians, however, represents a relatively unusual pattern (T. Schmitt pers. comm.). Finally, some patterns revealed here provide novel phylogeographic knowledge for the European mountain fauna. This is notably the case for the genetic connection between the Alps and Balkans (for which data were unavailable until now for insects according to Schmitt 2009): two mtDNA clades (M1 and M7) provide strong evidence for a relationship between (i) the eastern Alps and southern Balkans (Serbia and Montenegro) and (ii) the Alps (as a whole) and eastern Croatia. At least one of these two events occurred during the shift in diversification rate (see Appendix S8 in Supporting information).

Although less central to the biogeographic history of the *Oreina* AGS complex, it appears that the Jura might also have acted as a cross-roads by facilitating dispersal from south-western regions (from the Cantabric range and Massif Central) to the Alps (see clade M6; Fig. 7). This study also reveals the central Jura (clades M3, M5, M7) as a new area of importance in which similar processes of isolation followed by genetic divergence occurred during the late Pleistocene, thereby contributing to the intricacy of the biogeographic history of these alpine leaf beetles. This latter region actually shows, together with the Alps, the highest level of genetic diversity (Fig. 2).

The role of the Balkans and the Pyrenees is highlighted in the *Oreina* AGS biogeographic history

through their roles in hosting the most ancestral refugial populations (represented by M1 and M2, respectively). As for other insect groups (Spooner & Ritchie 2006; Varga & Schmitt 2008; Rousselet *et al.* 2010), the importance of the Pyrenean range was in addition inferred for clade M6 (Figs 4, 5 and 7). The Pyrenees as well show recent connections with nearby massifs, such as the Cantabric range, Massif Central and Apennines (clades M6a,b,c). Similar to the Pyrenees, the importance of the Balkanic Peninsula as a main European refugial area (Previšić *et al.* 2009) is clearly attested in our results. Besides showing biogeographic links with the Alps, surprisingly, no such connection was shown between the Balkans and the Carpathians, despite relatively close proximity.

As a last note concerning the Carpathians (which were colonized twice, but by the same main lineage from clade M5; Fig. 7), we should note that no genetic differentiation could be detected (in mtDNA or nDNA) within the whole massif range, despite samples spanning the chain from north to south. This phylogenetic homogeneity in the Carpathians for the *Oreina* AGS complex contrasts with what has been found in Trichoptera (Pauls *et al.* 2006) as well as in angiosperms (e.g., Mraz *et al.* 2007; Ronikier *et al.* 2008), but also contrasts with the pattern found in most European mountain systems that were colonized several times by different clades.

In this study, the European high mountain *Oreina* AGS complex has been shown to be moulded by multiple evolutionary processes. Our dating analysis has placed the origin of this group at the mid-Pleistocene, with the shift in the diversification rate occurring between 0.18 and 0.36 Mya. Evaluating the respective importance of vicariance vs. dispersal in the diversification of the *Oreina* AGS complex still requires further investigations using cladogenetic range evolution models adapted to incompletely resolved phylogenies. Our biogeographic analysis reinforces the status of the Alps as a cross-roads for alpine insect species in Europe, as well as highlighting the important role of surrounding massifs such as the Jura, the Pyrenees and the western Balkans in their evolutionary history.

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Supporting information

Additional supporting information may be found in the online version of this article.

Appendix S1 Contingency table showing the number of individuals crossclassified by morphological categories, mtDNA and nuclear phylogenetic clades.

Appendix S2 Detailed K2P barcoding distances within each species (*O. alpestris*, *O. speciosa*, *O. ganglbaueri*).

Appendix S3 Half-compatible topology of the MrBayes analysis, with the corresponding BPP and Bremer support values on each node.

Appendix S4 All-in-one geographical distribution of each mtDNA clade identified in the MP analysis (see Fig. 4).

Appendix S5 Biogeographic history of the *Oreina* AGS complex inferred from the likelihood method implemented in Mesquite and represented on the PL dated Majority-rule consensus tree.

Appendix S6 Summary of the biogeographic scenarios of the *Oreina* AGS complex inferred from the MP-DIVA and Mesquite ancestral area reconstructions (see text for more details on the protocol to extract biogeographic events from the reconstructions).

Appendix S7 Tajima's D test parameters for each biogeographic region.

Appendix S8 Geographic events for each of the ten nodes included in the 95% inflexion-point interval of the diversification rate (see Fig. 8), as highlighted in Fig. 4.