

# Programming good relations – development of the arbuscular mycorrhizal symbiosis

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The majority of plants live in symbiotic associations with fungi or bacteria that improve their nutrition. Critical steps in a symbiosis are mutual recognition and subsequently the establishment of an intimate association, which involves the penetration of plant tissues and, in many cases, the invasion of individual host cells by the microbial symbiont. Recent advances revealed that in the arbuscular mycorrhizal symbiosis with soil fungi of the order *Glomeromycota*, plant-derived signals attract fungal hyphae and stimulate their growth. Upon physical attachment of the fungal symbiont to the root surface, an active plant developmental program prepares the epidermal cells for penetration by the fungus. Thus, plants actively help symbiotic fungi to colonize their roots rather than just tolerating them.

## Addresses

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## Introduction

Once upon a time, a heterotrophic eukaryotic cell incorporated a photosynthetic prokaryote for dinner. But the prey survived and evolved into an endosymbiont, now known as the chloroplast [1], an interaction that was so successful that it gave rise to the evolution of an entire new kingdom, the plants. During this success story, the tendency towards symbiotic interactions continued and resulted, among other associations, in the arbuscular mycorrhizal symbiosis (AMS), probably the most widespread symbiosis of plants, which has its origin more than 400 million years ago (Mya) [2,3]. The AMS between most taxa of land plants and fungi of the phylum *Glomeromycota* shares some evolutionary and developmental aspects with the root nodule symbiosis (RNS). This is the best-studied symbiotic interaction of plants, involving members of the legume family and bacteria, which are referred to collectively as rhizobia [4].

Symbiosis can be defined as an intimate, usually mutually beneficial, interaction between two organisms, in which

benefits of some sort, in many cases mineral nutrients and photosynthates, are exchanged. In the case of the RNS, the interaction results in the formation of a new type of symbiotic organ, the nodule, which harbours the bacteria and is specialized for nitrogen fixation and nutrient exchange between plant and bacteria. In the AMS, colonization of the root does not result in the formation of a new symbiotic organ. The interacting partners influence each other in many ways, however, and the coordinated developmental programs on both sides result in a symbiotic functional unit, the mycorrhiza, which achieves more than the sum of the activities of the two isolated symbionts [5]. This review focuses on recent advances in deciphering the molecular dialog and the genetic programs that regulate the AMS, with reference to the RNS where appropriate.

## The first word in the symbiotic dialog: the seductive call of the plant

How do the symbiotic partners find each other? Apparently, the first step is the recognition of plant signals by the microbe. Plant roots constitutively release a complex mixture of substances, the root exudates, which contain signals that are perceived by symbiotic microbes. In the RNS, flavonoids attract the rhizobia and initiate a symbiotic program that results in the transcriptional induction of several bacterial symbiosis genes, the *Nod* genes [4,6].

In the case of the AMS, the initial signals of the plant are the constitutively released strigolactones [7\*\*], which induce the hyphal branching [8] and metabolic activity of arbuscular mycorrhizal (AM) fungi [9,10\*], thereby promoting their growth and increasing the chance of an encounter with the root. In addition, hyphae of AM fungi have recently been shown to grow chemotropically towards roots [11\*].

Plant exudates might attract not only symbionts but also saprotrophs or potential pathogens. In this 'background' of microbial life in the rhizosphere, the plant has to recognize potential symbionts and to promote their growth and colonization of the root selectively, whereas it must reject pathogens by mounting a rapid defence response. Thus, a symbiosis signal is of primary importance as the 'door-opener' in symbiotic interactions.

## The reply of microbes with good intentions, and how they are welcomed by the plant

In the RNS, flavonoid perception triggers the formation of the bacterial Nod factor, which signals back to inform the plant of the presence and identity of the rhizobia [4,6].

The Nod factor initiates a complex series of events that results in the active uptake of the bacteria into root hairs, in their translocation to the root cortex, and in the establishment of a new symbiotic organ, the nodule.

In the case of AM development, fungal hyphae that have started to branch in the vicinity of a host root emit a first signal of unknown nature, which activates the promoter of the symbiosis-related gene *ENOD11* in roots [12]. This response does not require direct physical contact between hyphae and roots, indicating that it is triggered by a diffusible substance.

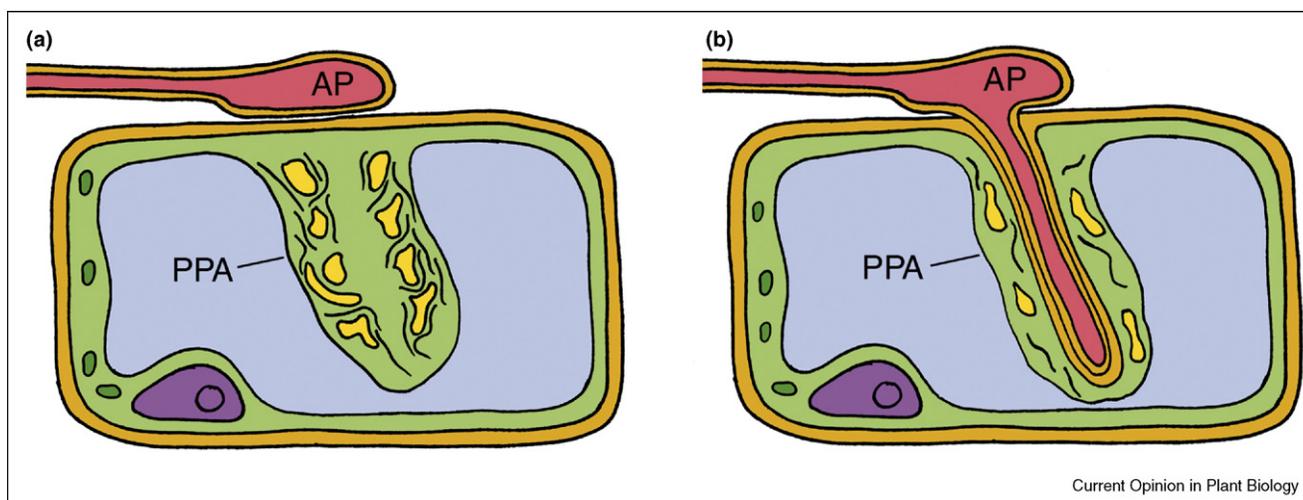
When the fungus reaches the root surface, it forms appressoria: infection structures that can be triggered by physical contact with isolated cell walls of epidermal root cells in the absence of additional diffusible signals [13]. During appressorium formation, but preceding the first signs of penetration, the underlying epidermal cell responds with a striking program of cellular reorganization [14<sup>••</sup>]. First, the nucleus rapidly migrates to a position just below the appressorium, then it moves away, leaving behind it an aggregation of microtubules, actin microfilaments, and ER cisternae. This aggregation becomes organized into a finger-shaped structure, the pre-penetration apparatus (PPA), which projects into the cell lumen. The PPA defines a trajectory through the cell, which presages the path of the invading fungal hypha (Figure 1). These observations show that developing appressoria emit a second, local, signal that allows the underlying epidermal cell to detect their position with precision. In interactions in which the AM fungus penetrates the root through a cleft between

epidermal cells, and the subsequent intracellular penetrations through the anticlinal cell walls, follow a similar sequence of events (A Genre, pers. comm.). In agreement with these cellular rearrangements, an active contribution of the plant to root penetration is also supported by genetic evidence from mutants that do not permit the fungus to gain access between epidermal cells [15].

### The common sym pathway

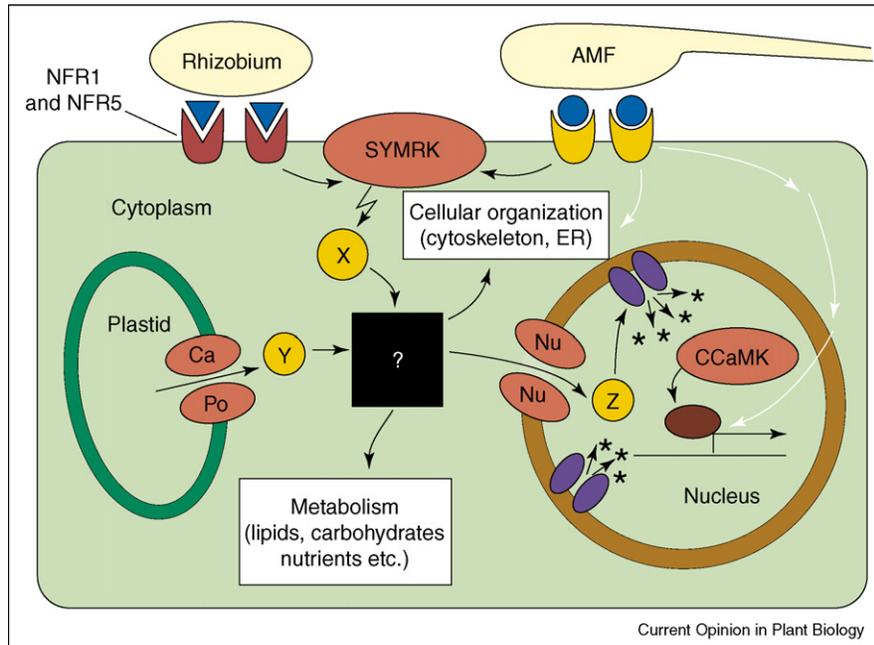
Interestingly, the establishment of a functional interaction in the RNS and the AMS involves a shared signalling pathway, here referred to as the 'common sym pathway' [16,17<sup>•</sup>]. The first common component is a receptor kinase (SYMRK) [18,19,20<sup>•</sup>], which is thought to integrate secondary signals from the perception of the Nod factor and putative Myc factors (Figure 2). A second component of the common sym pathway is a putative ion channel that is localized in the plastids [21,22<sup>••</sup>], which might release a plastidic factor that is involved in signal transduction. Symbiotic signalling further requires a nucleoporin, a protein that has homology to a component of the nuclear pore complex [23<sup>•</sup>]. Ultimately, symbiotic signalling triggers a nuclear calcium signal (i.e. calcium spiking), which is thought to be read by a calcium- and calmodulin-dependent protein kinase (CCaMK) [24,25], which in turn induces the transcription of symbiosis genes. Besides the induction of gene expression, symbiotic signalling leads to specific changes in cellular organization (e.g. the formation of the PPA) and metabolism. How the events at the plasmalemma, the plastid, and the nucleus are connected remains uncertain (black box in Figure 2).

Figure 1



Penetration of an epidermal cell by an AM fungus. **(a)** During appressorium (AP) formation, the underlying cell generates the pre-penetration apparatus (PPA). It contains large amounts of endoplasmic reticulum (yellow), microtubules and actin filaments (black lines). **(b)** The fungus penetrates along the trajectory delimited by the PPA. Note that the plant plasmalemma invaginates, hence the fungus develops in an apoplastic pocket that contains remnants of the plant cell wall. Colour code: red, fungal cytoplasm; brown, plant and fungal cell wall; green, plant cytoplasm; dark green, plastids; purple, plant nucleus; blue, central vacuole.

Figure 2



Model of early signalling in symbiosis. Rhizobia produce nod factors (blue triangles), which are perceived by a receptor complex involving NFR1 and NFR5. An analogous pathway is predicted for the perception of AMF-derived hypothetical Myc factors (blue circles). Both signals are integrated by SYMRK and transduced via phosphorylation of an unknown substrate (X). Symbiotic signalling also requires a putative plastidic ion channel consisting of Castor (Ca) and Pollux (Po), which might release a plastidic factor (Y) that is required for signal transduction. Ultimately, a second messenger (Z) is translocated to the nucleus in a NUP133-dependent fashion (Nu), where it triggers calcium channels (purple) to release calcium (stars) from the nuclear envelope (i.e. calcium spiking). The calcium signal activates a calcium- and calmodulin-dependent protein kinase (CCaMK), which induces the transcription of symbiosis genes. Symbiotic signalling also leads to changes in cellular organization and metabolism. How the events at the plasmalemma, the plastid, and the nucleus are connected is unknown (black box). Some plant responses to AMF, involving transcription and the cytoskeleton, are independent of the common sym pathway (white arrows). Genetically defined signalling components are coloured in red. (For details see [17].)

The formation of the PPA and successful root colonization depend on the common sym pathway, but some early responses, such as ENOD11 induction [12], epidermal opening [15], and early nuclear migration [14\*\*] are observed in mutants that are defective in the common sym pathway, indicating that independent signalling pathways exist for these responses [16]. Such parallel signalling pathways could provide the specificity that is required for the initiation of specific developmental events in the AMS and RNS downstream of the common sym pathway. Alternatively, downstream specificity could be mediated by modulating the activity of the common sym pathway in specific ways (e.g. by specific calcium-spiking signatures in AMS and RNS).

### Root colonization and establishment of a functional symbiotic interface

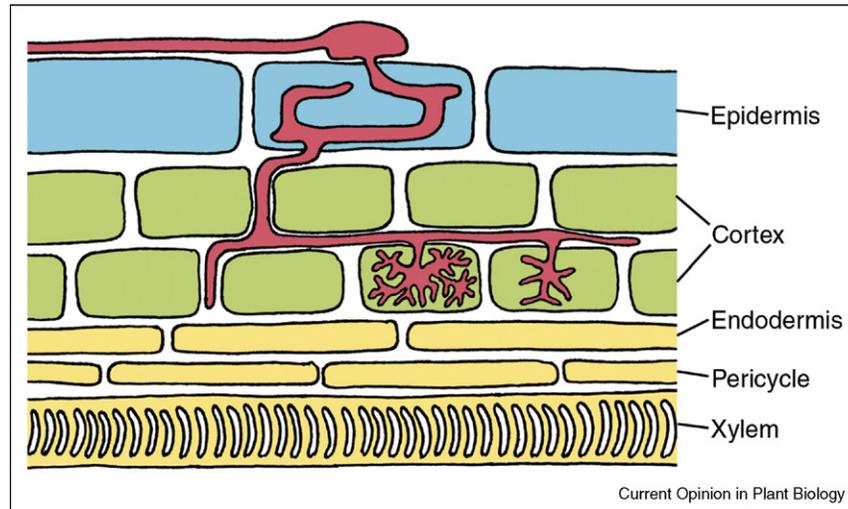
Intracellular colonization of the first epidermal cell is followed by a phase of intercellular progression of the fungus into the root cortex, and along its longitudinal cell files (Figure 3). Whether this phase requires active help from the plant is uncertain, but several observations

indicate that the fungus continues to be under the control of the plant (see below).

Symbiotic development culminates in the establishment of a symbiotic interface that serves to exchange nutrients and possibly signals [26,27]. The AM fungi have invented a specialized intracellular structure, the arbuscule, for nutrient exchange with the plant. It consists of highly ramified hyphae with very fine terminal tips, resulting in a surface-to-volume ratio that is greater than that of normal hyphae ([28]; Figure 4) and making them particularly efficient for nutrient transfer.

The establishment of the arbuscules, like the entry into epidermal cells, is accompanied by dramatic changes in the cellular organization of the host cell, such as vacuole fragmentation, nuclear migration from the periphery to the centre, cytoskeleton rearrangement, and plastid modification [29,30]. Although the arbuscules are intracellular, they remain surrounded by a plant membrane, the periarbuscular membrane (PAM), which is continuous with the plasmalemma (Figure 4).

Figure 3

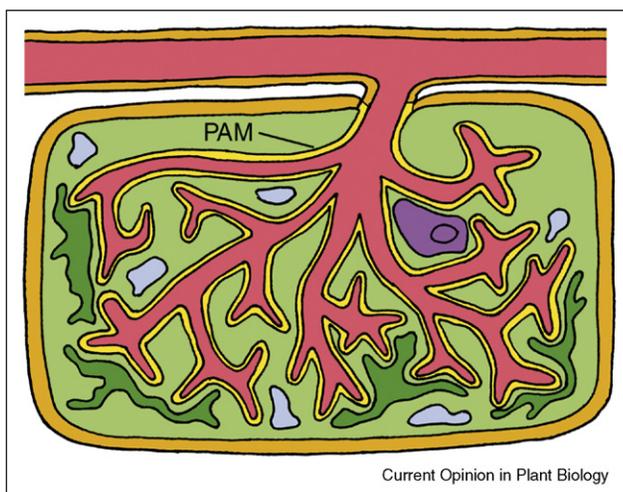


Colonization of the root cortex. After the formation of an intracellular coil in the first epidermal cell, the fungus grows intercellularly to colonize the underlying cortex. It advances to the inner cortex cells where it forms the intracellular arbuscules. Note that the fungus never penetrates the endodermis. The cell walls are ignored for clarity.

Cells that are inhabited by arbuscules develop an elaborate machinery for active nutrient transfer. They express phosphate transporters that reside in the PAM and are likely to take up the phosphate that is delivered by the arbuscule [31,32]. Induction of P-transporter genes

appears to be triggered by a third, cell-autonomous, fungal signal [33]. The PAM and the fungal membrane of the arbuscule contain  $H^+$ -ATPases for the generation of an electro-chemical gradient that is required to energize nutrient transport [34]. Indeed, arbuscules are surrounded by an acidic environment [35], consistent with a role in active nutrient transfer.

Figure 4



Development of the arbuscule and its host cell. During fungal colonization, the central vacuole becomes fragmented (blue), and the nucleus (purple) moves to a more central position. The plastids (dark green) form tubular structures that associate with the fine branches of the arbuscule. These remain surrounded by the periarbuscular membrane (PAM), which is continuous with the plasmalemma. The space between the PAM and the fungal plasmalemma, the symbiotic interface (yellow), comprises remnants of the fungal cell wall and apoplastic material of the plant. Ultimately, the arbuscule occupies a large fraction of the cell volume.

### Reprogramming of gene expression during AM development

The development of the AMS is associated with major changes in fungal and plant gene expression [36]. Fungal gene expression is changed upon perception of the branching factor [9], and the stage of appressorium formation [37,38]. On the other side, the gene-expression profile of plant roots changes dramatically during the AMS [39–44]. Some of the affected genes have a function in nutrient transport [26], whereas others might be involved in the reorganization of the cytoskeleton [45] or in cell wall modification [46]. Several induced genes, among them genes coding for phosphate transporters and for putative cell wall remodelling proteins, are expressed exclusively or primarily in the cells that contain arbuscules [31,32,39,47–50].

The early stages of AM fungal colonization are generally accompanied by a transient induction of genes that encode pathogenesis-related (PR) proteins and of other markers of defence [51,52]. In a conceivable scenario, this phenomenon might represent a first reaction of the plant to unspecific microbial signals (elicitors) from the AM fungus before the recognition of the Myc factor triggers the switch to the symbiotic program, resulting in the

suppression of the defence response. However, in some cases, things might be a bit more complex: a detailed study in *Medicago truncatula* of the PR protein chitinase, which occurs as a gene family, revealed that one member was induced specifically during symbiosis [53]. Constitutive overexpression of this gene in transgenic roots stimulated AM spore germination [54]. Consequently, this chitinase should be regarded as a 'symbiosis-related' protein rather than as a PR protein.

### Control of the symbiotic interaction by the plant

In the RNS, bacterial uptake, colonization of the cortex, and nodule development appear to be controlled largely by a genetic program of the plant. This is suggested by (i) the fact that application of the Nod factor alone can trigger many of the symbiotic responses in the plant, resulting in the development of empty nodules [55]; (ii) by the large number of plant mutants, in which a genetic lesion abolishes the development of the symbiosis [56]; and (iii) by the way in which the bacteria are 'guided' through the plant tissues and accommodated in the nodule [4,6].

As in the RNS, the AMS appears to be controlled primarily by the plant. The formation of the PPA is an active process of the plant cell [14\*\*]. Mutants in the common sym pathway, and possibly at other stages of symbiotic development, show an active contribution of the plant [16]. Depending on the combination of host plant and fungal symbiont, the morphology of the intracellular fungal structures varies, indicating that fungal development is influenced by the host [57].

Furthermore, in both the RNS and the AMS, the plant can limit the level of microbial colonization [58–61]. Interestingly, negative regulation of the AMS and the RNS influence each other [62]. Whether this reflects regulation at the level of the common sym pathway, or whether the two developmental pathways converge at a second point remains to be seen.

Nutrient supply can also influence the level of root colonization. If nutrients are available at such high levels that the plant alone can acquire enough for optimal growth, then fungal colonization is reduced [63]. Interestingly, the same happens if a defect in the symbiosis-specific phosphate uptake mechanism of the plant prevents nutrient acquisition ([64\*]; M Harrison, pers. comm.). In both cases, the plant would provide carbohydrates to the fungus without receiving any benefit, thus the fungus would act like a parasite. This imbalance is apparently perceived by the plant, which then inhibits fungal colonization. Hence, the plant lets the fungus feed on its carbohydrates only if the bill is paid with nutrients. These observations show not only that the AMS influences plant nutrition but also that the nutritional status

influences symbiotic development, demonstrating the operation of a feedback mechanism in symbiosis.

### The peculiar genetics of AM fungi – even better than sex?

AM fungi are asexual, and might have evolved asexually for hundreds of millions of years [65,66]. They are coenocytic at all stages of their life cycle, that is, their nuclei are not packaged in individual cells. Surprisingly, the individual nuclei of a single spore turned out to be genetically different, a phenomenon referred to as heterokaryosis [67,68\*]. How is this possible after hundreds of millions of years of clonal propagation (which would be expected to lead to a gradual loss of diversity)? The solution to this enigma might be the combination of accumulated mutations that have not been purged by recombination, coupled with a phenomenon referred to as anastomosis. During anastomosis, fungal hyphae come together and 'open their mouths' (from Greek  $\sigma\tau\omicron\mu\alpha$  = mouth), or in other words: they kiss. During this process, the hyphae fuse and establish cytoplasmic continuity, allowing the exchange of genetic material between the anastomosing hyphae [69]. Thus, in natural populations with diversity within and between individual clones, anastomosis could lead to a continuous reshuffling of genomes. In this way, heterokaryotic diversity could be preserved over long time periods, a scenario that is supported by theoretical models [70]. Hence, for AM fungi, kissing may be even better than sex.

Is the heterogeneity of the genetic material in the fungus relevant for symbiotic development? The different nuclei could, for example, provide genetic diversity that is required for the recognition of, or the signalling to, a variety of potential host plants. Or is it not the diversity but the redundancy between the coexisting genomes that is important? The lack of selection through the bottleneck of a monokaryotic stage could have led to the gradual degeneration of the individual genomes, so that only the multigenomic (heterokaryotic) status allows the fungus to survive. These questions are challenging issues for future studies on the evolution, ecology, and development of AM fungi.

### Conclusions

The establishment of the AMS involves specific developmental adaptations in both symbiotic partners, and coordination of their developmental programs with specific signals. Plants produce an early signal to initiate the interaction, whereas the fungus produces at least three signals, an early diffusible signal, a subsequent local signal that allows the plant to detect the position of appressoria, and later, a cell autonomous signal in colonized cells that induces gene expression. The identity of these signals, and the molecular regulation of the symbiotic program in the fungus, remains to be elucidated. On the plant side, major progress has been made with the recent identification of the initial signal, strigolactone,

and with the genetic and anatomical characterization of parts of the symbiotic program. However, many components that are involved in the signalling between the symbiotic partners and in the establishment of the functional symbiosis remain to be identified.

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